Compressed Air Production (Compressors)
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There are many different types of compressors, and their applications are numerous. The Compressed Air Production (Compressors) chapter of the Compressed Air and Gas Handbook covers the various types of compressors and the different technologies that are used in industry. The diagram below (Fig. 2.1) shows the two main types of compressor technologies: positive displacement and dynamic, as well as the types of compressors that use these technologies.

This chapter provides an overview of rotary, reciprocating, and dynamic compressors, and addresses both stationary and portable compressors. The chapter first discusses the various rotary positive displacement compressors, such as screw, vane, lobe, scroll, and liquid ring compressors, describing principles of operation and application in packages. The section on portable compressors provides the history, capabilities, and applications for these types of compressors. The section on reciprocating compressors covers the common components that make up a reciprocating compressor pump and package. The section on dynamic compressors provides information on compressed air uses, sizing considerations, and the characteristics of centrifugal compressors.

Figure 2.1: Diagram of Compressor Technologies.
OIL INJECTED ROTARY SCREW COMPRESSORS

The oil injected rotary screw compressor is commonly driven by an electric motor, hydraulic motor, diesel engine, or natural gas engine and it is used in a wide variety of industrial, mining, construction and energy exploration applications.

The stationary version is characterized by low vibration, requiring only a simple load bearing foundation and providing long life with minimal maintenance in broad ranges of capacity and pressure. They are also used widely in vacuum service.

The oil injected rotary screw compressor is a positive displacement type, which means that a given quantity of air or gas is trapped in a compression chamber and the space which it occupies is mechanically reduced, causing a corresponding rise in pressure prior to discharge.

Oil-Injected rotary compressors are packaged with all required components to ensure safe and reliable operation.

Multi-stage compressors may have the individual stages mounted side-by-side or over/under, either in separate stators or within a common multi-bore stator housing. See Fig. 2.2. Alternatively, the stages may be mounted in tandem with the second stage driven directly from the rear of the first stage. See Fig. 2.3. Multiple stages are used either for improved efficiency at a given pressure or to achieve higher pressures.

Figure 2.2: Two-Stage “Over/Under” Design of Oil Injected Rotary Screw Compressor.
Compression Principle

The oil injected rotary screw compressor consists of two intermeshing rotors in a stator housing having an inlet port at one end (left or top view) and a discharge port at the other (bottom right or below view). The male rotor has lobes formed helically along its length while the female rotor has corresponding helical grooves or flutes. The number of helical lobes and grooves may vary in otherwise similar designs.

Air flowing in through the inlet port fills the spaces between the lobes on each Rotor (green color). Rotation then causes the air to be trapped between the lobes and the stator as the inter-lobe spaces pass beyond the inlet port. As rotation continues, a lobe on one rotor rolls into a groove on the other rotor and the point of intermeshing moves progressively along the axial length of the rotors, reducing the space occupied by the air, resulting in increased pressure (blue color). Compression continues until the inter-lobe spaces are exposed to the discharge port when the compressed air is discharged. This cycle is illustrated in Fig. 2.4.

Oil is injected into the compression chamber during compression and serves three basic functions:

1. It lubricates the intermeshing rotors and associated bearings.
2. It takes away most of the heat caused by compression.
3. It acts as a seal in the clearances between the meshing rotors and between rotors and stator.

As shown in the diagram below in Fig. 2.5, the air from the atmosphere enters the intake filter and the intake valve to the airend where oil is also injected for cooling,
lubrication and sealing, then the air oil mixture goes to the air oil separator tank where the oil is separated from air in the tank and the separator element. The air then passes through the minimum pressure valve to the after cooler and out to the air net. The oil separated in the tank goes to the oil cooler to the oil filter and again injected back to the air end. The pressure required for the oil flow is maintained by the minimum pressure valve mounted on the tank. The oil return line is to make sure the oil, which remains in the separator element, is returned back to the air end. The thermal valve in the circuit is to maintain the oil temperature at a certain level to avoid condensation. When the oil temperature is lower than the required limit, the oil will not go to the oil cooler and will directly be injected in the airend to maintain the oil temperature.

![Diagram of Oil Injected Rotary Screw Compressor Flow](image)

**Figure 2.5:** Oil Injected Rotary Screw Compressor Flow Diagram.

**PORTABLE OIL INJECTED ROTARY SCREW COMPRESSORS**

The basic design is similar to that of a stationary compressor but employing an engine driver. This also changes the type of capacity control required and the safety features. Normally, a pneumatic control valve, sensing compressor discharge pressure, is used to progressively close the inlet modulating valve as system pressure rises with decreased air demand. Simultaneously, engine speed, and compressor speed, is decreased.

As air demand increases, the system pressure falls, the engine speeds up and the inlet valve opens. Usually, the pressure range from fully closed inlet and idling engine to fully open inlet valve and engine at full speed is about 25 psig or, for example, an operating pressure range of 100 to 125 psig.

Portable oil injected rotary screw compressors are available in a similar range of capacity and discharge pressure as for the stationary industrial type.

As with stationary packages, a safety relief valve is incorporated to relieve excess pressure at the compressor discharge. An automatic blow-down valve, actuated and held closed by engine oil pressure, relieves pressure in the oil sump/separater vessel when the engine is shut down. The engine fuel supply also is cut off, stopping the engine in the event of high compressor discharge temperature. The engine itself is protected from low oil pressure, high cooling water temperature, and low coolant level by being shut down if any of these malfunctions occurs.
OIL INJECTED ROTARY VANE COMPRESSORS

The oil injected rotary vane compressor was introduced as an engine driven portable air compressor in 1950 and a few years later was applied as a stationary industrial air compressor with electric motor driver. In the decades since, because of its simple design, oil injected rotary vane compressors are used in environments such as mining, smelting, industrial, OEM and transit applications. Available as air or gas compressors, each can be powered by electric motor, gas engine, PTO or hydraulic motor. Typically, vane compressors are direct connected to the motor shaft without speed increasing gears common in other rotary technologies.

Characterized by uncommonly slow rotational speeds, the single rotor vane design is inherently devoid of thrust forces and operates on two simple radial sleeve bearings. The slow speed, low vibration, and quiet operation of vane compressors require only a simple load bearing foundation.

The oil injected rotary vane compressor is a positive displacement type, which means that a given quantity of air or gas is trapped in a compression chamber and the space which it occupies is mechanically reduced, causing a corresponding pressure rise prior to discharge.

Compression Principle

The oil injected rotary vane compression process occurs inside a fixed cylindrical smooth bore housing. The solid cylindrical rotor has radial slots with vanes and is placed eccentrically in the fixed cylinder. As the rotor turns, centrifugal force pushes the vane out of the slot against the wall of the fixed cylinder. Consecutive volumes of air are captured and reduced as the rotor turns and the vanes slide extend and retract. In other words, “volumetric cells” which are bounded by the rotor, adjacent vanes, and the stator bore, reduce in size as the rotor turns due to its eccentric position.

An inlet port is positioned to allow air to flow into each cell exposed to the port, filling each cell by the time it reaches its maximum volume. After passing the inlet port, the size of the cell is reduced as rotation continues, as each vane is pushed back into its slot in the rotor. The volume and pressure of air trapped between the vanes in each compression cell is equalized axially across the rotor/stator from end cover-to-end cover throughout the compression process. This simplifies the compression process and eliminates the need for thrust bearings. Compression continues until the discharge port is reached, when the compressed air is discharged. See Fig. 2.6.

Figure 2.6: An Oil Injected, Rotary Vane Compressor.
Oil is injected into the compression chamber to act as a lubricant, as a seal, and to remove the heat of compression. Single and two-stage versions are available with either in-line or over-under arrangement of the stages.

Oil is injected into the compression chamber during compression and serves three basic functions:

1. It lubricates the surfaces of the vanes to slide in and out of the rotor slots, providing microns-thick oil film the vanes' tips ride upon in forming the compression cells against the stator wall, and creates the hydrodynamic bearings the rotor journals ride on as they rotate slowly in the bushings.

2. It acts as a direct contact coolant that takes away most of the heat caused during compression.

3. It acts to seal the gaps between the endplates and ends of the rotor and stator.

Ambient air is drawn through a filter (1) into the compression chamber (4) consisting of stator in which an eccentrically arranged rotor revolves. An air intake valve (2) automatically adjusts incoming air volume to match the control scheme. The rotor (6) has longitudinal slots in which the vanes (7) slide. Zero-wear vanes ride on a thin film of oil that is cooled (9), filtered (5) and injected. The vanes are held against the stator by centrifugal force creating each compression cell (4) where the air is compressed through the contraction in volume as each cell advances. Finally, compressed air enters the oil chamber (3) where oil is separated, filtered, (8) cooled, (9) and bulk condensate is removed (10).

Figure 2.7: Oil Injected Rotary Vane Compressor Flow Diagram.

The oil injected rotary vane compressor packages are available from 2 to 275 hp with capacities from 5.1 to 1,251 cfm and discharge pressures from 85 to 188 psig. Specific power improves as speed is reduced with some models approaching specific power efficiencies of 16.1 kW/100 cfm with a single stage vane.

Packaging, oil injection and separation, cooling, and safety features essentially are similar to those for the oil injected rotary screw compressor, either stationary or portable.

Lubrication

Vane compressors are available in either once-through or closed loop oil lubrication systems. Once through systems meter lubricant into the compression process which is removed with downstream filtration and not reclaimed. Closed loop circulatory oil lubrication and cooling systems reclaim, filter and reuse the oil and are the typical method used in lubricated rotary vane and screw compressor systems. Some designs may use an oil pump especially when used as a vacuum pump.
The once-through versions are typically deployed in extremely harsh and dirty environments such as vapor recovery and cement processing.

Industrial class vane compressors use closed loop lubrication systems. Although, there are similarities between rotary vane compressors and oil injected rotary screw compressors with respect to lubricants, the following are two differences:

- Vane compressors tend to use a higher viscosity ISO Grade lubricant that stands up better to heat and to address the shear forces at the vane tips.
- Closed loop vane lubrication systems do not use or require an oil stop valve.

**Figure 2.8:** Single Stage Oil Injected Rotary Vane Compressor.

**Cooling**

In the majority of applications, radiator type oil and air coolers are employed and provide the opportunity of heat recovery from the compression process for facility heating. See Fig. 2.9. Water cooled heat exchangers, with water control valves, also are available on most rotary vane compressor packages. In addition, the vane offers a heat recovery option that transfers heat from the hot oil to provide a circuit to heat end user process fluids.

**Figure 2.9:** Installation of Oil Injected Rotary Vane Compressors with Heat Recovery Ducting.
Capacity Control

A distinction in the control of the vane compressor is in the control circuit of the inlet valve itself. The vane compressor is known for inlet control accuracy and stability over long periods of time. Total closure inlet is deployed at startup to minimize input power requirements. Vane compressors feature a hydraulic circuit of pressurized compressor lubricant to ensure constant lubricity of the inlet control piston and supplant pneumatic inlet control scheme instability.

Variable Speed

In rotary vane technology, air end displacement is directly proportional to rotor speed with air end efficiency near linear in proportion. Most variable speed drive (VSD) rotary vane compressor package designs involve full capacity operation at the nominal four-pole motor speed (1500 rpm to 1800 rpm.) Turn down is linear until reaching the minimum rotational speed which varies by compressor size in relation to bore and vane travel in ensuring adequate centrifugal force is available to propel and hold each vane against the molecular oil film to ensure the integrity of the seal in each compression cell.

In maintaining adequate centrifugal force to ensure leading edge vane stability and compression cell integrity, rotary vane compressors limit turndown to 40 to 50% of rated capacity.

For flows below the minimum capacity at maximum turndown, Load/Unload/Auto Dual Control operation works in concert with Total Package Input Power at Zero Flow to maximize energy efficiency. This method in combination with nominally acceptable minimum air system storage volumes delivers low specific power values in leveraging the compression advantages.

LIQUID RING ROTARY COMPRESSORS

The liquid ring (or liquid piston) rotary compressor is also a positive displacement type compressor. The mode of compression is similar to that of the rotary vane compressor but the vanes (or blades) are fixed on the rotor. See Fig. 2.10. The stator bore may be circular with the rotor eccentric to it, or elliptical with the rotor concentric to it. The former provides one compression per revolution while the latter provides two.

![Cross Section Diagram of a Liquid Ring Compressor.](image)

Figure 2.10: Cross Section Diagram of a Liquid Ring Compressor.
A ring of liquid is swirled around the bore of the stator as the rotor turns. The depth of penetration of each vane, or blade, into the liquid, varies as rotation occurs. The space between the rotor hub and the liquid ring therefore varies. Axial inlet porting allows air to fill the space between adjacent vanes until its maximum volume. Further rotation then causes the space to be reduced and compression to occur until the discharge port is reached when the compressed air is discharged. The liquid ring also serves to remove the heat of compression and is discharged into gas-liquid separator which removes the liquid from the gas. Because of the intimate contact of gas and liquid, the final discharge temperature can be held close to the supply temperature of the liquid, eliminating the need for an aftercooler.

Vapors are condensed in a liquid ring compressor when the liquid is cooler than the saturation temperature of the air/vapor or gas/vapor mixture in the compressor. The liquid ring, therefore, is acting as a condenser. The condensate becomes part of the sealant liquid during the compression cycle and is removed from the gas-liquid separator with the sealing fluid.

The liquid also scrubs the gas, removing solid particles from significant down to micron sizes, without damage to the unit unless the particles are abrasive.

The lubricated bearings are external to the compression chamber and isolated from it, so oil free compression is obtained.

Capacities range from 2 to over 25,000 cfm with a discharge pressures of more than 125 psig in a single stage and over 200 psig in a two stage version. As a compressor, it is much less efficient than other rotary positive displacement types due to the energy required to swirl the liquid in the stator.

This type of design is used most commonly as a vacuum pump up to 29 in. Hg, single stage. Two stage units can achieve higher vacuum levels. This type of vacuum pump is used widely in the chemical, oil and gas, paper and electric power industries.

Compression of gases other than air are common and a liquid is chosen which is compatible with the gas being compressed. Rotor and stator materials may vary depending upon the gas composition.

**OIL FREE ROTARY SCREW COMPRESSORS**

The oil free rotary screw compressor also is a positive displacement type of compressor. The principle of compression is similar to that of the oil injected rotary screw compressor but without oil being introduced into the compression chamber. Two distinct types are available - the dry type and the water injected type.

In the Dry Type, the intermeshing rotors are not allowed to touch and their relative positions are maintained by means of lubricated timing gears external to the compression chamber. See Fig. 2.11. Since there is no injected fluid to remove the heat of compression, most designs use two stages of compression with an intercooler between the stages and an aftercooler after the second stage. The lack of a sealing fluid also requires higher rotative speeds than for the oil injected type.
Dry type oil free rotary screw compressors have a range from 20 to 1,000 hp or 80 to 5,000 cfm. Single stage units can operate up to 50 psig while two-stage generally can achieve 150 psig.

In the water injected type, similar timing gear construction is used but water is injected into the compression chamber to act as a seal in internal clearances and to remove the heat of compression. This is shown in Fig. 2.12. This allows pressures in the 100 to 150 psig range to be accomplished with only one stage. The injected water, together with condensed moisture from the atmosphere, is removed from the discharged compressed air by a conventional moisture separation device.

Similar to the oil injected type, oil free rotary screw compressors generally are packaged with required components to ensure safe and reliable operation.
Capacity Control

Capacity control for the oil free type rotary screw compressors most commonly uses the load/unload system similar to the method used for oil injected rotary screw and oil free lobe type compressor designs. When unloading, the inlet valve stays totally closed except for a small amount of air flow used for cooling purposes. Simultaneously, the unload valve opens to release back pressure to atmosphere while using 15 to 20% of the energy required during full compression. Whether single or multistage, the unloading feature can be done quickly using a by-pass discharge.

In the case of intermittent or sporadic air demand, an automatic start/stop control might be applied. Dual control, a system that combines both automatic start/stop and load/unload, is effective for long periods of high or constant demand, followed by long periods where demand is low or irregular.

However, in a water injected oil free type rotary screw, capacity control more commonly uses inlet valve modulation where the inlet valve capacity adjusts based on pressure needs. Water functions to remove the heat of compression.

Lubrication

Oil free rotary screw compressors utilize oil for lubrication of bearings and gears, which are isolated from the compression chamber. The oil also may be used for element jacket cooling on air-cooled units due to the lack of cooling water.

Typically, an oil pump is directly driven from a shaft in the gearbox, assuring oil flow immediately at start-up and during run-down in the event of power failure. An oil filter, typically with 10 micron rating, protects bearings, gears, and the oil pump from damage.

Cooling

The cooling system for the dry type oil free rotary screw compressor normally consists of an air cooler after each stage and an oil cooler. These may be water-cooled or air-cooled radiator type. Some two-stage designs also employ an additional heat exchanger to cool a small portion of the compressed air for recycling to the compressor inlet during the unloaded period.

The air, water and oil circuits of the water-cooled machine are shown in the diagram below in Fig. 2.13. The blue line shows the air circuit. The air from the atmosphere passes through the suction filter and the intake valve. The compression takes place in two stages, with intercooling in between. The hot discharge air from the second stage is cooled down in the aftercooler. The water circuit in green, is split in two lines. Most of the water is directed to flow through the intercooler and aftercooler, the resting cooler, the oil cooler and the compressor jackets. The oil circuit is in yellow. The oil pump takes oil from the oil sump and pumps it through the oil cooler and an efficient filter to give cool clean oil to the bearings and the gears.
OIL FREE ROTARY LOBE TYPE COMPRESSORS

The rotary lobe type compressor is a positive displacement, non-contact - or clearance type - design. With no mechanical contact inside the compression chamber, lubrication within this chamber is not required. Lubrication of bearings, timing gears, and speed increasing gears is all external to the compression chamber and shaft seals prevent any migration of oil to the compression chamber. This ensures oil free compression and air delivery. A cross-sectional view of the intermeshing rotors in their stator is shown in Fig. 2.14. The compression principle is illustrated in Fig. 2.15. Two rotors have lobe profiles which intermesh during rotation. Air flows into the compression chamber from the two inlet ports while the discharge ports are sealed by the rotor lobes. Rotation continues until the two discharge ports are exposed to the compression chamber, at which point is discharged. The dual inlet/outlet ports eliminate any axial thrust loads.
**Suction:** air at inlet pressure enters the compression chamber. Outlet ports sealed off by female rotor.

**Compression starts:** in- and outlet ports closed off. Volume is reduced pressure increases.

**End of compression:** entrapped air is compressed to its maximum. Suction starts again as inlet ports are opened.

**Delivery:** recess in female rotor uncovers outlet ports and compressed air flows out.

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**Figure 2.15:** Rotary Lobe Compression Principle.

No inlet or discharge valves are incorporated into rotary lobe compressors. Each stage has a fixed, built-in volume (or pressure) ratio.

For most industrial rotary lobe compressors operating in the 80 to 125 psig range, two stages of compression are required to handle the heat of compression. Air leaving the first stage is passed through an air intercooler, where its temperature is reduced as close as possible to atmospheric temperature and resulting condensate drained off, before it enters the second stage compression chamber where it is compressed to the desired system pressure.

A typical air end consists of a cast iron stator housing which may have passage for air or water cooling. Rotational speeds are chosen to optimize volumetric efficiency for a given profile.

Like other oil free rotary compressors, the normal method of capacity control is the common load/unload type previously described. Both stages are unloaded simultaneously.

Both air-cooled and water-cooled packages are available from 25 to 75 hp with capacities from 85 to 315 cfm.

**ROTARY SCROLL TYPE COMPRESSORS**

The operating compression principle of a rotary scroll type compressor is accomplished by means of two intermeshing spirals or scrolls, one scroll being stationary and the other orbiting in relation to the stationary scroll. See Fig. 2.16. The stationary scroll is shown in black and the orbiting scroll in white. Air entering through the suction port in the stationary scroll, fills the suction chamber consisting of the outer labyrinth of the stationary scroll and on the outside edge of the orbiting scroll, as shown in the illustration at step 1. At this position, the portion of the compression chamber at an intermediate pressure is sealed by adjacent portions of the two scrolls.
Figure 2.16: Operating Principle for a Scroll Compressor.

As orbiting continues, the space occupied by the air becomes progressively reduced as shown in steps 2 through 5 and moves progressively towards the discharge port in the center of the stationary scroll.

It should be noted that the flow through the suction port and through the discharge port is continuous, providing pulsation free delivery of compressed air to the system. There is no metal to metal contact between the scrolls, eliminating the need for lubrication in the compression chamber and ensuring oil free air delivery from the scroll compressor. However, without the removal of the heat of compression, the efficiency is less comparable to oil injected air compressors.

Current models are air-cooled and range from approximate 6 to 25 cfm, 2 to 10 hp, with discharge pressures up to 145 psig. This size range is expected to steadily increase.

ROTARY COMPRESSOR PACKAGE

The basic rotary compressor package includes a drive, inlet valve system with filter, oil injection system, oil separator system, oil cooler and aftercooler with fan, water drain trap, and controls.

Figure 2.17: Components of a Basic Air Compressor Package.
As orbiting continues, the space occupied by the air becomes progressively reduced as shown in steps 2 through 5 and moves progressively towards the discharge port in the center of the stationary scroll.

It should be noted that the flow through the suction port and through the discharge port is continuous, providing pulsation free delivery of compressed air to the system. There is no metal to metal contact between the scrolls, eliminating the need for lubrication in the compression chamber and ensuring oil free air delivery from the scroll compressor. However, without the removal of the heat of compression, the efficiency is less comparable to oil injected air compressors.

Current models are air-cooled and range from approximate 6 to 25 cfm, 2 to 10 hp, with discharge pressures up to 145 psig. This size range is expected to steadily increase.

The basic rotary compressor package includes a drive, inlet valve system with filter, oil injection system, oil separator system, oil cooler and aftercooler with fan, water drain trap, and controls.

Three common types of drives that are utilized to turn the rotary compressor are an electric motor, combustion engine or hydraulic motor. Connection of the drive to the compressor is frequently done by a belt drive, a direct coupling or with a gear drive. While a direct drive reduces friction losses, it is limited in that the drive and compressor must operate at the same speed. Belt and gear drives allow the compressor to operate at a speed different than the drive by having drive and compressor attachments of different diameters.

Inlet Filter
Oil Separator Tank
Inlet Valve

Oil Cooler and Aftercooler Fan Assembly
Moisture Separator

Drivetrain Assembly (Airend and Electric Motor)

Figure 2.18: Basic Air Compressor Package With Separate Cooling Fan.

Figure 2.19: Belt Drive Connection Attaching Motor With Pulleys and Belts.

Figure 2.20: Direct Drive Coupling Attaching Motor to Compressor.
Figure 2.21: Gear Drive.

Rotary compressor packages could include a tank mounted system, with the addition of an enclosure, and accessory items such as air dryers filters and drains.

Figure 2.22: Tank Mounted Air Compressor Package.

Figure 2.23: Basic Air Compressor Package With Sound Enclosure.

Another package alternative is a compressor package with an integrated air dryer and filters in a self-contained, sound enclosure with its driver and an air dryer and intake filters fully assembled and ready for installation and operation.
Sequencing in duplex or multi-compressor operations is often performed by a programmable logic controller (PLC) so that only a sufficient number of compressors will be in operation to meet current demand. Compressors are started and stopped, loaded and unloaded, as required to maintain current system requirements. It is desirable to have only one compressor in the system at any given time to be in a reduced capacity mode of operation. This optimizes energy requirements. Sequencing can be arranged to equalize running hours of each compressor or to operate the compressors in a specified sequence, particularly where there is a mix of larger and smaller compressors.

Another common feature of the sequencing is to alternate the lead compressor based on a daily or weekly schedule. Due to the flexibility of a PLC, numerous methods exist allowing for compressors to be alternated based on demand, air pressure, time of use, or a periodic schedule.

Figure 2.24: Compressor Package With Integrated Air Dryer and Filters, Totally Contained Within a Sound Enclosure.

Figure 2.25: Duplex Air Compressor Package Complete With Alternation Sequencing.

Figure 2.26: Oil Free Compressor Package.
Variable speed compressors utilize a variable speed drive to control the speed of the motor to match the applications air demand. By slowing down the motor to match demand energy costs can be significantly reduced.

**Figure 2.27:** Variable Speed Compressor Package.

**Figure 2.28:** Rotary Vane Compressor Package.

**Lubrication**

The generic term *oil* may be a hydrocarbon product but most compressors now use cleaner and longer life synthetic lubricants, including diesters, polyglycols, polyalphaolefins, polyolesters, and silicon based fluids. These newer products are suitable for a wider range of temperatures and have higher flash points. The lubricant chosen should be compatible with the compressor gaskets and seals. When choosing a lubricant, consideration should be given to the ambient conditions the compressor will be operated in since temperature and surrounding environment are factors that can have a negative impact on compressor lubricant life. Some applications may call for a special type of lubricant.

A mixture of compressed air and injected oil leaves the air end and is passed to a sump/separator where most of the oil is removed from the compressed air. Directional and velocity changes are used to separate most of the liquid. The remaining aerosols in the compressed air then are separated by means of a coalescing filter, resulting in only a few parts per million of oil carry-over (usually in the range 2-5). A minimum pressure device, often combined with a discharge check valve, prevents excessive velocities through the separator element until a normal system pressure is achieved at start-up. Most oil injected rotary screw compressor
packages use the air pressure in the oil sump/separator, after the discharge of the air end, to circulate the oil through a filter and cooler prior to re-injection to the compression chamber. Some designs may use an oil pump.

Bearings at each end of each rotor are designed to carry the radial and axial thrust loads generated. See Fig. 2.29A. These bearings are lubricated directly with the same filtered oil as is injected into the compression chamber. A similar arrangement with built-in Spiral or Turn Valve for capacity control is shown in Fig. 2.29B.

Figure 2.29A: Single Stage Oil Injected Screw Compressor.

Figure 2.29B: Single Stage Oil Injected Screw Compressor with Integral Variable Displacement Control Valve.

Cooling

The compressor controls monitor the operating temperature to ensure safe and reliable operation and to minimize moisture condensation build up in the compression module. The discharge temperature must remain above the pressure dew point to avoid condensation of moisture which would mix with the oil. A thermostatic bypass valve allows some or all of the oil being circulated to bypass the oil cooler to maintain the desired temperature over a wide range of ambient temperatures.

Generally, a suitable temperature and viscosity of the oil are required for proper lubrication, sealing and to avoid condensation in the oil sump. It also is necessary to avoid excessive temperatures which could result in breakdown and reduced life of the oil.
In addition to oil cooling, an air aftercooler is used to cool the discharged air and to remove excess moisture. In the majority of applications, radiator type oil and air coolers are employed and provide the opportunity of heat recovery from the compression process for facility heating (Fig. 2.30). Water-cooled heat exchangers with water control valves, are also available on most rotary screw compressor packages.

In multi-stage designs, oil may be removed and the air cooled between the stages in an intercooler, or the air/oil mixture may pass through a curtain of oil as it enters the next stage.

Single-stage oil injected rotary screw compressor packages are available from 3 to 700 hp, or 8 to 4000 cfm, with discharge pressures from 50 to 250 psig. Two stage versions may improve specific power and some can achieve discharge pressures up to 250 psig. Oil injected rotary screw vacuum pumps are also available from 80 to 3000 inlet cfm and vacuum to 29.7 in. Hg.

**Rotary Compressor Controls**

A basic control provides power overload, high temperature shut down features and signal sensing to operate the compressor in its designed mode of operation such as start/stop, constant speed or modulation. Some controls regulate the temperature as it can vary substantially depending on the duty cycle of the compressor. Other packages include a more sophisticated control with microprocessor touch screen that collects operating statistics, adjusts operating parameters, interfaces with variable speed compressors and sometimes provides a remote monitoring capability.
Compressor packages could be provided in duplex mode with a sequencing control and in some cases, a series of compressors can be networked together.

**Capacity Control**

Demand for compressed air seldom matches exactly the output from the compressor so some form of capacity control is essential. The type of capacity control is based on both the type and size of rotary air compressor, the application, and the number of compressors in the system. (See also the chapter on distribution systems). Typical capacity controls systems for stationary air compressors are as follows:

**Start/Stop Control** is the simplest form of control, in which a pressure switch sensing system pressure at the discharge of the compressor, sends a signal to the main motor starter to stop the compressor when a pre-set pressure is reached. When pressure falls to another pre-set pressure, the pressure switch sends a signal for the compressor to be restarted. The pressure switch will have an adjustable upper pressure setting and a fixed or adjustable differential between the upper and lower pressure settings. An air receiver is essential to prevent too frequent starting and stopping, which affects life of motor insulation due to high inrush current at each start. This type of control normally is used in compressors in the smaller horsepower range. Its advantage is that power is used only while the compressor is running but this is offset by having to compress to a higher receiver pressure to allow air to be drawn from the receiver while the compressor is stopped.

**Constant Speed or Continuous Run Control** allows the compressor to continue to run, even when there is reduced or no demand for compressed air. This term may be used with **Load/Unload Control** and/or with **Inlet Valve Modulation**.

**Load/Unload Control.** In this type of control when the upper pressure setting is reached, the pressure switch sends a signal, to close a valve at the inlet of the compressor (but maintaining a calibrated low flow), reducing the mass flow through the compressor. Simultaneously a blow-down valve, installed in a line coming from the compressor discharge but prior to a discharge check valve, is opened. When the blow-down valve is opened, the compressor air end discharge pressure is lowered gradually and the discharge check valve prevents back flow from the system or receiver.

Closing the inlet valve reduces the inlet pressure, increasing the pressure ratio across the air end.
This reduces as the air end discharge pressure is reduced, resulting in reduced power requirements. In the case of oil injected rotary compressors, the rate of blow-down must be limited to prevent foaming of the oil in the sump/separator. An adequate receiver/system volume is required to allow fully unloaded operation for a sufficient period of time. It may take from 30 to 100 seconds for the sump pressure to be fully reduced, during which time the compressor bhp will reduce from 70% to about 20-25%. The average power consumption for a given reduced flow rate will be reduced as receiver/system volume is increased.

**Inlet Valve Modulation** allows compressor capacity to be adjusted to match demand. A regulating valve senses system or discharge pressure over a prescribed range (usually about 10 psi) and sends a proportional pressure to operate the inlet valve. Closing (or throttling) the inlet valve causes a pressure drop across it, reducing the inlet pressure at the compressor and, the mass flow of air. Since the pressure at the compressor inlet is reduced while discharge pressure is rising slightly, the compression ratios are increased so that energy savings are somewhat limited. Inlet valve modulation normally is limited to the range from 100% to about 40% of rated capacity, at which point the discharge pressure will have reached full load pressure plus about 10-15 psi. It is assumed that demand is insufficient to require continued air discharge to the system. At this point the compressor will be unloaded as previously described in Load/Unload Control.

**Dual Control** is a term used to describe a rotary air compressor with a selector switch to enable selection of either Modulation (in some cases Start/Stop) or Load/Unload capacity control. This arrangement is suitable for locations where different shifts have substantially different compressed air requirements.

**Automatic Dual or Auto Dual Control** is a further refinement to each of the above systems. When a compressor is unloaded a timer is started. If compressed air demand does not lower system pressure to the point where the compressor is required to be re-loaded before the pre-set time has expired, the compressor is stopped. The compressor will re-start automatically when system pressure falls to the predetermined setting.

**Variable Displacement (Slide, Spiral or Turn Valve)** is a device built in to the compressor casing to control output to match demand. Rising discharge pressure causes the valve to be repositioned progressively. This reduces the effective length of the rotors by allowing some bypass at inlet and delaying the start of compression. The inlet pressure and compression ratio remain constant so part load power requirements are substantially less than for inlet valve modulation. The normal capacity range is from 100% to 40-50%, below which inlet valve modulation may be used down to 20 to 40%, after which the compressor is unloaded. Curve shows Average Power vs Percent Capacity with Variable Displacement Capacity Control (Slide/Spiral/Turn Valve) from 100% to 50% capacity followed by Inlet Valve Modulation to 40% capacity, then unloading. With this type of control, the inlet pressure to the air end does not change, so the pressure ratio remains essentially constant. The effective length of the rotors is reduced.

Geometric Lift or Poppet Valves may be used to have a similar effect to Slide, Spiral or Turn Valves but with discreet steps of percent capacity rather than infinitely variable positioning. The normal range is from 100% down to 50% capacity and normally with four valves. An inlet modulation valve may be added for capacities below 50%.
**Variable Speed** control provides automatic adjustment of the operating speed of the motor drive and compressor. This control of the RPM allows output of compressed air to match air demand during periods where demand is irregular. In many applications the use of variable speed saves energy over fixed speed systems that might start and stop, or unload to accommodate differences of air usage.

RPM is controlled by an electrical speed control device called a “drive” that manages rotational speed in relation to compression technology via pulse-width modulation (AC) or switched reluctance (DC) voltage/speed management. The system also senses air usage via pressure changes in the compressed air system and uses that feedback to regulate the motor rpm.

While many systems can operate at an RPM of 20% of full load or even lower, the ideal rotational speed or sweet spot usually exists in a much small range of speeds. Proper sizing and application may be needed to ensure optimal energy use and also address issues of maintenance and internal humidity build up that might occur with under usage. As a result, some systems will cause the system to stop when the operating needs reach a low limit, and others may cause the system to unload. Additionally, the drive may protect the motor from making erratic rpm changes, instead smoothing the change in the event of spikes in air demand. In combination, these steps ensure stable system pressure and smooth speed transitions to ensure reliable compressor operation and long dependable service life.

Steam turbines, engines and hydraulic motors can also be used as variable speed drivers.

**Multiple Compressor Sequencing** is desirable in larger installations so that only a sufficient number of compressors will be in operation to meet current demand.

There are three (3) types of sequencing control system scenarios:

1. Cascading the settings of multiple compressors each with an individual operating deadband.
2. Central / Master control of multiple compressors using a single deadband.
3. Central / Master control of multiple compressors using a constant / target pressure.

All controls use algorithms of varying complexity to deliver desired results.

Compressors are started and stopped, loaded and unloaded, as required to maintain current system requirements. It is desirable to have only one compressor in the system at any given time to be in a reduced capacity mode of operation. This optimizes energy requirements. Sequencing can be arranged to equalize running hours of each compressor or to operate the compressors in a specified sequence, particularly where there is a mix of larger and smaller compressors. The sequence can be changed manually or automatically. Most modern compressors have microprocessor controls, which facilitate appropriate programming. Some microprocessor controls do not require a master sequencer in this type of system.
Safety and Monitoring Systems

In addition to pressure and temperature indicators, the stationary rotary compressor package incorporates a pressure relief valve for relief of excess pressure in the air/oil sump/separator vessel. An automatic blow-down valve relieves pressure from the oil sump/separator vessel on each shutdown. Also included is a high discharge temperature shutdown and, in some cases, a high discharge pressure shutdown. Motor overload prevention devices are included.

Other maintenance devices typically provided include high air inlet filter differential pressure, high oil filter differential pressure, high air/oil separator differential pressure and low unloaded sump pressure. Most compressor packages now incorporate microprocessors for controls and safety devices.
PORTABLE AIR COMPRESSORS

History

The history of the portable compressor follows closely the history of the construction and mining fields. These industries required compressors that could be easily moved with the work. The portable compressor is a complete air compressor plant, sufficiently light in weight, yet strong enough to withstand the severe service encountered in construction and mining work.

Stationary air compressors were well established in industry by the turn of the century. They were heavy, large machines that required bulky, solid foundations. Often, it was necessary to use long lengths of air hose or pipe to reach the work, and this resulted in losses due to friction and leakage.

Around 1900, portable air compressors were introduced. These compressors were little more than stationary compressors on wheels and were limited in their application by the drills of that period, which weighed up to 500 lb and did less work than today’s lightest drills while using a great deal more air.

In 1910, the portable compressor in most common use had one large, single-stage compression cylinder driven horizontally by a steam or oil engine. Probably the greatest single factor that stimulated portable compressor development was the advent of the lightweight air drill.

In 1933, the first two-stage, air-cooled portable compressor was manufactured. Shortly afterward, compressor manufacturers established standard sizes and rated portable compressors on actual free air delivery. In 1938 and 1939, portable compressors became more modernized, with pneumatic tires and streamlined enclosures. By 1939, the first multispeed regulation system had been introduced. This allowed the compressors and engines to idle when little or no air was demanded. In the late 1940s, regulation was improved by providing variable engine speed and controlled air intake flow throughout the air requirement range. By the late 1950s, selective loading of cylinders and simultaneous variable-speed features were added to reciprocating portable compressors.

In the 1950s, the oil-injected, sliding-vane rotary compressor was introduced. Higher-speed, overhead-valve engines made possible considerable reduction in the size and weight of the portable compressor. Oil injected into the rotating compressor acts as a coolant, lubricant, and sealant. The oil is then separated from the air, cooled, filtered, and reinjected.

In 1961, the first oil-injected, rotary-screw compressors were manufactured in this country. Since then, improvements in oil separation and cooling systems for these rotaries have resulted in lightweight units. Now, materials have also made the reciprocating units lighter and more maneuverable. Oil-free, rotary-screw portable compressors, which do not require oil in the compression chamber, also became available for primarily industrial applications.
In 1968, the first quiet or silenced portable compressors were introduced into the construction market. They were sold as hospital and residential noise attenuated machines (Fig. 2.32) in and around the Eastern megalopolis. Since 1978, all portable compressors sold in U.S. commerce that are 75 cfm and larger have been required by law to comply with the sound levels stipulated by the EPA in the Noise Control Act of 1972.

![Portable compressors with noise limiting roto-molded poly-ethylene enclosure are suitable for residential areas.](image)

In 1982, a new type of two-stage portable air compressor was introduced. It uses a diesel-exhaust-driven turbocharger to drive centrifugal compressors as the first stage, and the same diesel mechanically drives the reciprocating piston compressor as the second stage.

**Modern Portable Compressors**

A modern portable compressor is uniquely designed to be easily moved and connected. The design is common where the use of compressed air might be temporary or where sources of electric power are not available. For example, the use of compressed air might be temporary in construction sites or for seasonal uses such as the pre-winter blowout of sprinkler systems. In drilling and mining applications, there may not be a source of electric power nearby. Portable compressors also can provide back up or standby air to industry when the operation of a primary compressor is uncertain.

The temporary and intermittent use of portable compressors lends itself to a strong presence of the rental equipment industry where customers rent compressors short term as opposed to outright ownership. In some cases, the rental company might specialize in a variety of construction equipment products, other rental companies focus primarily on the rental of compressed air products. In addition to providing compressors for occasional use, the rental company also specializes in scheduled maintenance and repairs of rental compressors.
Many portable compressors are towable, with wheels and axles for use on the highway. Larger models might have more limited capabilities, for towing at low speeds in off-road locations. Other skid mounted variations also can be portable usually containing lifting bails or forklift slots for easy loading and unloading from a truck. Smaller contractor models might be light enough in weight to be moved around without the use of lifting equipment.

Portable models operating with a diesel engine frequently include a full system also comprising a rotary screw compressor, oil separator, enclosure, starting system, controls, fuel tanks, cooling system, exhaust and noise control. Newer diesel models over a certain size may also require diesel exhaust fluid (DEF) to meet environmental emission standards. It is more common to find a gasoline engine drive on smaller reciprocating compressors under 50 CFM. In the case of electric motor driven models, the system usually provides disconnects for a less complex and faster connection to its power source or generator.

The numerous possible applications for portable air encourage a versatile design and in many cases opens up the opportunity for specialized configurations. Compressors may be placed in harsh weather applications such as extreme heat or cold, humidity and altitude. In mining and chemical applications, the compressor may need to be equipped with hazardous environment protection features. In applications near the ocean, special attention might be needed to protect the equipment against salt.

Figure 2.33: Two 1600 CFM compressors driven by 540 horsepower diesel engines being used at a drilling site.

A less common but highly useful type of portable compressor is the electric-motor-driven machine (Fig. 2.34). In external appearance, this compressor looks similar to engine-driven portable compressors, but the prime mover is an electric motor having the proper electrical and mechanical characteristics for the compressor and its application. The electric motor starter is usually an integral part of such a portable compressor package.
Large manufacturing, process industries, petrochemical, and refinery facilities find the electric-driven portable compressor useful. Furthermore, in some cases the engine-driven compressor is undesirable for reasons of safety in some of these facilities.

**Figure 2.34:** A 450 horsepower portable electric compressor with fused disconnects, enclosure for outdoor operation and skid mounted frame to assist in transportation.

Truck-mounted units are used by utility companies because they require a highly mobile, relatively small compressor of usually 160 cfm or less for their particular type of small, short job. The same truck with its air compressor may move through congested city streets and be used on as many as three or four different jobs in one day. A truck-mounted booster unit is seen in Fig. 2.35.

**Figure 2.35:** Small portable rotary screw compressors are compact enough to fit into the bed of a truck. This unit delivers 60 cfm at 100 psig.
One type of truck-mounted unit is the utility skid. This is a skid-mounted unit, normally not larger than 175 cfm without wheels. It is mounted across the frame behind the cab inside the utility body. A second type of truck-mounted unit is the power take-off (PTO) driven type, which utilizes the truck engine for its prime mover. The extra cost for the vehicle and drive line maintenance are considerations in this configuration. Noise emissions are a major factor in these installations because of their use in populated areas.

Figure 2.36: This is an example of a “vehicle mount” PTO application. The PTO drive is on the side of the transmission and linked through a transfer case to the air end.

Capabilities

Portable compressors are manufactured in sizes ranging from 50 to 2500 cfm, with delivery at 100- to 500-psig operating pressure. The model numbers normally designate the approximate air delivery, and size increments are such as to cover the full range available. Figs. 2.37 and 2.38 are typical of the construction of a 185- and 1600-cfm unit.

Figure 2.37: A silenced portable compressor in use in an urban area.
Figure 2.38: A 1600 cfm portable compressor oil/gas pipeline testing.

Pressure

Since the most common application of the portable compressor is to operate air-powered tools (Chapter 5), the units are designed and rated for 100-psig or higher discharge pressure. The units normally have sufficient reserve for operating at high altitudes. Some manufacturers offer portable compressors and skid-mounted units with higher pressure ratings, up to 500 psig for the increasingly common higher-pressure applications, such as down-the-hole hammer, pipeline testing, oil- and gas-well servicing, sandblasting, rock drilling, and pile driving.

Air Receiver

A reciprocating portable compressor is normally equipped with an approved ASME pressure vessel. The ratings of temperature and pressure stated on the ASME data plate attached to the ASME-approved vessel must not be exceeded.

Oil-injected rotary compressors are equipped with an air-oil separator that is an approved ASME pressure vessel. The vessel contains the separator system and also serves as the compressor lubricant and compressed air storage vessel.

 Receivers are equipped with a safety valve for protection against excessive pressures and with a drain valve for removing moisture that will accumulate. The manufacturer’s instruction manual should be consulted for the proper procedure for draining moisture from the receiver.
Fuel Storage Tank

Fuel tanks normally contain sufficient fuel for eight hours of operation. A fuel strainer is usually furnished and should be kept clean and in good condition. The fuel tank should be drained regularly to avoid problems from moisture condensation and accumulation of foreign particles in the tank.

Lubrication System

The lubricating system is a critical part of all designs of portable compressors. The manufacturer’s recommendations for lubricating oil specifications should be followed. This applies to oil-injected and dry rotary compressors, as well as reciprocating compressors.

Regulation

Since the portable compressor is most widely used to furnish air power for operating pneumatic tools and other devices designed to operate on constant pressure, the manufacturer furnishes, as standard equipment, a regulating system designed to hold the discharge pressure practically constant while the volume of air delivered to the tools varies with the demand. The manufacturer’s instruction book contains detailed instructions for the care and maintenance of the particular design of regulating system, but one requirement common to all types of regulating devices is that they must not be tampered with unnecessarily, nor by persons unfamiliar with their functioning and adjustment.

Towing

Air compressors towed on highways are subject to state, local, and federal regulations. The Department of Transportation regulations often require brakes on equipment weighing a certain capacity (Fig. 2.39).

![Figure 2.39](image)

**Figure 2.39**: Regulations often require brakes on towed compressors depending on the weight distribution W1, W2, and W3.
Applications

Portable compressors have wide and varied uses in both construction and industrial applications. Figs. 2.40, 2.41, 2.42 and 2.43 show some typical as well as some unusual applications. Other examples of applications are described elsewhere.

**Figure 2.40:** Truck mounted portable compressor used for highway line striping.

**Figure 2.41:** Portable compressor used for clay digging and underground trenching.
Figure 2.42: Portable compressors used in the snowmaking process.

Figure 2.43: Portable compressor used in water well drilling.
RECIPROCATING AIR COMPRESSORS

Reciprocating compressors are positive displacement type compressors in which a quantity of air or gas occupies a space which is mechanically reduced, resulting in a corresponding increase in pressure. A variety of such compressors is described in this chapter. Also included are vacuum pumps, which may be regarded as compressors having sub-atmospheric inlet pressure.

SINGLE-ACTING RECIPROCATING AIR COMPRESSORS

This type of compressor is characterized by its automotive type piston driven through a connecting rod from the crankshaft. Compression takes place on the top side of the piston on each revolution of the crankshaft (Fig. 2.44). A design variation in small single-stage oil less compressors is a combined piston and connecting rod which tilts or rocks in the cylinder during its travel within the cylinder.

Figure 2.44: Two Cylinder Single-Acting Reciprocating Compressor.

Single-acting reciprocating air compressors may be air cooled (Fig. 2.45) or liquid cooled although the vast majority are air cooled. These may be single-stage, usually rated at discharge pressures from 25 to 125 psig; two-stage, usually rated at discharge pressures from 125 psig to 175 psig; or multi-stage for pressures above 175 psig.

Figure 2.45: Air Cooled, Single-Acting, Two-Stage Reciprocating Compressor.
The most common air compressor, in the fractional and single digit horse power sizes, is the air cooled reciprocating air compressor. In larger sizes, single-acting reciprocating compressors are available up to 150 hp, but are much less common above 25 hp.

Two-stage and multi-stage designs include interstage cooling to reduce discharge air temperatures for improved efficiency and durability. Coolers may be air cooled or liquid cooled.

**Pistons**

Pistons used in single-acting compressors are of the automotive or full skirt design, the underside of the piston being exposed to the crankcase. Lubricated versions have a combination of compression and oil control piston rings which:

1. Seal the compression chamber
2. Control the oil to the compression chamber
3. Act (in some designs) as support for piston movement on the cylinder walls

In lubricated units, compression rings generally are made of cast iron and oil control rings of either cast iron or steel (Fig. 2.46).

**Figure 2.46:** Piston Rings, Piston and Connecting Rod Assembly.

Oil less reciprocating compressors have absolutely zero oil present in the product. For this design the cylinders will have a smooth surface like nickel or chrome plating, and the pistons will have large control rings (guide rings) around the entire piston. These rings prevent the piston from contacting the cylinder surface and provides long operational life. Oil less reciprocating compressors generally have sealed or prepacked bearings for both the crankshaft and connecting rod.

Oil free reciprocating compressors have oil, but only in the crankcase. To keep oil out of the compression chamber they have a distance piece that separates the crankcase from the compression cylinder. Oil free reciprocating compressors typically utilize a different crankshaft and piston arrangement from that of an oil less compressor. A crosshead is attached to the typical connecting rod end from the crankshaft, then a straight rod will attach to the top of the cross head, that rod will run through the distance piece (oil removal section) then attach to the piston. In this arrangement no oil present in the compression chamber and the piston does not articulate on the rod. (Figs. 2.47).

Cylinders

A variety of cylinder arrangements is used. These include:

1. A single vertical cylinder
2. In-line or side-by-side vertical cylinders
3. Horizontal, balance opposed cylinders
4. V or Y configuration
5. W configuration

Various cylinder arrangements used in displacement compressors. Some are suitable for single-acting compressors, while others are double-acting, and require a cross-head and guide.

The number of cylinders is dependent on the capacity of air required and the number of stages. Cylinders may be separate castings, cast together, or a combination of the two, as shown in Figs. 2.48A and B. Cylinders and heads for air-cooled designs normally have external finning for better heat dissipation. Materials may be cast iron or die cast aluminum, with or without an iron or steel bore liner. Small oil less compressor cylinders may be formed from aluminum tubing.

Figure 2.48A

Cylinders may be individual castings (A), cast together, or a combination of the two (B)
Valves

In general, both inlet and discharge valves for single-acting compressors are of the automatic pressure type which open and close on a small differential pressure. To secure rapid action, the valve elements are made light in weight and are proportioned for low lift. As a valve opens, increasing spring pressure minimizes the impact forces on the valve elements and reduces noise levels. In some designs, cushioning pockets, which form as the valves approach the full open position, further minimize impact. There are three types of compressor valves. These are:

1. The reed type (Fig. 2.49) has only one moving part, which flexes between its closed and open positions. It requires no lubrication and valves may be designed in various configurations for a tandem, two-stage cylinder arrangement as shown in Fig. 2.50.

2. The disc type (Fig. 2.51) includes a flat disc, ring or plate, which seats on the edges of a slightly smaller opening in the valve seat. The disc is backed by a valve spring. Springs used for this type of valve are of various configurations, such as a coil spring or a spring shaped like the disc except for its wave deformity, which allows it to act as a wave spring. Some disc type valves have multiple springs. In some applications, several valves per cylinder are used.

3. The strip or channel type (Fig. 2.52) which consists of a valve seat having a number of slots or ports and a corresponding number of valve strips or channels which cover and close off the slots. A bowed leaf spring for each channel, or the bowed valve strip itself, returns the valve strip or channel to its seat after the air has passed through. A stop plate limits the lift of the valve.

Figure 2.49: A reed valve showing the reed (upper view) and the air or gas passages, (lower view).
Figure 2.50: Cylinder, valve and head assembly, showing the reed valve for a tandem, two-stage cylinder arrangement.

Figure 2.51: Disc valve, also known as a ring valve.

Figure 2.52: A channel-type valve. The bowed springs serve to return the valves to their seats.
Cooling

Single-acting air compressors have different arrangements for removing the heat of compression. Air-cooled versions have external fanning for heat dissipation on the cylinder, cylinder head, and in some cases, the external heat exchanger. Air is drawn or blown across the fans and the compressor crankcase by a fan which may be the spokes of the drive pulley/flywheel. This is illustrated in Fig. 2.53.

Figure 2.53: Air-Cooled Single-Acting Reciprocating Compressor.

Liquid cooled compressors have jacketed cylinders, heads, and heat exchangers, through which liquid coolant is circulated to dissipate the heat of compression (Fig. 2.54). Water, or an ethylene glycol mixture to prevent freezing, may be employed.

Figure 2.54: Water-Cooled Single-Acting Reciprocating Compressor.
Bearsings

The main crankshaft bearings usually are anti-friction ball or tapered roller bearings. Some designs may employ sleeve type main bearings. Crank pin and piston pin bearings normally are of the journal or sleeve type. Some connecting rod designs include precision bore bearings at the crank pin and needle roller bearings at the piston pin, or a plain piston pin. Fig. 2.55 shows an exploded view of a typical design.

Figure 2.55: Blow-up of the working parts of a compressor showing tapered roller main bearings and precision bored bearing at the connecting rod.

Lubrication

Single-acting air compressors may utilize a splash or a full pressure lubrication system. A controlled splash lubrication system is shown in Fig. 2.56. A dipper on the connecting rod dips into the oil reservoir in the crankcase each revolution and produces a splash of oil which lubricates the connecting rod, piston pin, main bearings, and cylinders. Some compressors are equipped with a low oil shutdown to protect the system from running low on oil.

Figure 2.56: Splash-feed lubrication compressor shown with oil dippers.
A variation, as shown in Fig. 2.57, is the use of rings, running in a groove in the crankcase and dipping into the oil reservoir, to provide positive lubrication to critical wear areas.

Figure 2.57: Pressure lubrication using oil rings.

A full pressure lubrication system is shown in Fig. 2.58. In this design, a positive displacement oil pump draws oil from the reservoir in the crankcase and delivers it under pressure through rifle drilled passages in the crankshaft and connecting rod to the crank pin and the piston pin. This pressure system provides spray or drop lubrication to the anti-friction main bearings and cylinders.

Figure 2.58: A full pressure lubricating system in a two-stage, air-cooled, reciprocating air compressor.

Exposure of the piston and cylinder walls to the oil, results in some oil carry-over into the air stream delivered from the compressor and carbon deposits on valves and pistons. The specified oil should be used and changed regularly as specified by the compressor manufacturer.

As previously stated, oil less designs use self lubricating piston and guide materials and pre-lubricated and sealed bearings with no liquid oil in the crankcase.
Crankcase Ventilation

A crankcase breather vent controls excess pressure or vacuum conditions that occur normally during the process of compression. A small portion of air naturally slips past the piston and rings as air is being compressed. Movement of pistons back and forth also creates a pressure imbalance, as crankcase air pressurizes when the piston slides back from top dead center but creates crankcase vacuum as the piston returns to top dead center. The result is a slow pressure build up along with rapid pulsation in the crankcase that is minimized through adequate venting. Most compressor venting methods vent the air internally to the compressor intake (Fig. 2.59) or externally to the atmosphere.

Figure 2.59: Crankcase Vent.

Balance

Rotative and reciprocating motion produce forces which must be counterbalanced for smooth operation. The weight of the reciprocating parts and counterbalanced crankshafts are used to achieve optimum running balance. Minimal vibration not only minimizes maintenance but is essential for compressors mounted on an air receiver or storage tank. These may be referred to as tank mounted compressors. This type of air receiver must be capable of accepting not only the static pressures to which it is subjected but also the dynamic loading caused by unbalanced reciprocating forces from the air compressor and its driver mounted on it.

Fixed Compression Ratio

Multistage compressors have a fixed compressor ratio defined by the volume difference of one compression chamber to the next. As a result, compression pressures between stages will be a function of compression chamber size ratios as opposed to the discharge pressure out of the final compressor stage.

In boosting applications where the initial inlet air pressure is higher than atmosphere, special attention needs to be given to loading of the primary compression chambers so that inter-stage pressures do not exceed the design characteristics of the machine.
Drives

The most common drive arrangement is belt drive from an electric motor, internal combustion engine or engine power take-off. The compressor sheave also acts as a flywheel to limit torque pulsations and its spokes often are used for cooling air circulation. Belt drive allows a great degree of flexibility in obtaining the desired speed of rotation.

Flange mounted or direct coupled motor drives provide compactness and minimum drive maintenance. Belts and coupling must be properly shielded for safety and to meet OSHA requirements in industrial plants. Fractional horsepower compressors normally are built as integral assemblies with the electric motor driver.

Unit Type and Packaged Compressors

A packaged compressor may be defined as an air compressor with its driver and associated components self contained and ready for installation and operation. These may include the compressor, driver, starter, intake filter, cooling system with aftercooler, and all necessary mechanical and electrical controls. An air receiver and interconnecting piping also may be included. These require no foundation and simplify installation. Fig. 2.6 illustrate these compressors. These compressors may use vertical or horizontal air receivers. Smaller models are available for portable use with wheel mounting or very small hand carried tanks.

Unit type compressors are very suitable for installation close to a point of use where a dedicated air compressor is desirable, as discussed in the chapter on compressed air distribution systems.
A duplex reciprocating machine is one that has two pumps mounted on the same tank with an alternator to switch the load from one pump to the other, or switch on both pumps if demand requires. Duplex machines offer some distinct advantages over simplex machines. First, since some duplex machines are dual-power source, they can provide backup air by allowing one pump to provide air if the other pump goes down. Second, duplex machines allow for oversizing a machine without wasting energy or extra maintenance costs. Third, duplex machines can save space and shipping & installation costs compared to installing two separate air compressors to handle varying loads and/or provide backup air. And finally, using a duplex 7.5hp machine allows a customer with single phase power to get up to 15hp worth of air without upgrading to three phase power.
Capacity Control

Start/Stop Control is the simplest form of control, in which a pressure switch sensing system pressure sends a signal to the main motor starter to stop the compressor when a pre-set pressure is reached. When pressure falls to another pre-set pressure, the pressure switch sends a signal for the compressor to be restarted. The pressure switch may have an adjustable upper pressure setting and a fixed or adjustable differential between the upper and lower pressure settings. Adjustments should be made only by qualified personnel and in accordance with the manufacturer’s specifications.

An air receiver is essential to prevent too frequent starting and stopping, which affects the life of motor insulation due to high inrush current at each start. This type of control normally is limited to compressors in the 30 hp and under range. Its advantage is that power is used only while the compressor is running but this is offset by having to compress to a higher receiver pressure to allow air to be drawn from the receiver while the compressor is stopped. This type of control is best suited to light or intermittent duty cycles. Air-cooled reciprocating air compressors typically are rated for duty cycles ranging from 50/50 (50% on and 50% off) to 75/25 (75% on and 25% off).

Constant Speed Control allows the compressor to continue to run, even when there is reduced or no demand for compressed air. This term may be used with Load/Unload Control. In this type of control when the upper pressure setting is reached, a pilot device sends a signal to actuate an inlet valve unloader (Fig. 2.62). A common method holds the inlet valve(s) open so that air is drawn into and pushed back out of the cylinder without any compression taking place. This also requires an adequate air receiver since air delivery is either 100 percent or zero but may operate within a narrower pressure differential than Stop/Start control. Load/Unload capacity control should be used where the duty cycle is heavy and continuous.
Figure 2.62: An intake valve unloader in which fingers hold the valve open until compressed air pressure is reduced.

Load/Unload control also may be obtained using valves in the compressor discharge lines. When actuated by a pressure signal, the valve is held open so that air is released to atmosphere instead of being delivered to the receiver/tank. The air passes through the compressor discharge valves and possibly through the discharge line, before being released to atmosphere.

Internal combustion engine driven compressors normally use Load/Unload control to avoid the need to start and stop the engine. The same signal which operates the valve unloaders, can be used to operate an engine throttle control, so that the engine runs at idle speed with reduced power and noise during the unload cycle. The amount of power used by the compressors during the unload cycle is dependent on how well the design minimizes flow resistance into and out of the compression cylinder(s) and the magnitude of the mechanical friction.

When load conditions are changeable, special control systems are available which select Start/Stop or constant speed control to match the prevailing air demand cycle.

Operating Conditions

Stationary single-acting and unit type air compressors are adaptable to a wide range of conditions of temperature, altitude, and humidity. High altitude or high humidity conditions may require a specially rated driver and cooling arrangements. Where oils are used, oils should be selected for the application and temperatures involved and in accordance with the manufacturer’s recommendations. There are varieties of high grade synthetic oil, mineral oil and food grade oil used on piston compressors.

Some applications of single-acting reciprocating air compressors are discussed in the chapter on Compressed Air Applications.

DOUBLE ACTING RECIPROCATING AIR COMPRESSORS

This type of reciprocating air compressor uses both sides of the piston to compress the air. The piston is driven by a piston rod extending through a packing gland from a crosshead, which is driven through a connecting rod from the main crankshaft. This is illustrated in Fig. 2.63. The crosshead and its guide ensure that the piston and its rod operate in a straight line. Air is compressed as the piston moves in each direction of one complete stroke or one revolution of the crankshaft.
The basic double acting compressor has a single cylinder, single throw crankshaft, crosshead and connecting rod. The arrangement may be horizontal, as shown in Fig. 2.64, or vertical, as shown in Fig. 2.65.

**Figure 2.63:** Double Acting Compressor Cylinder Showing Cooling Water Jackets Around the Cylinder and in the Crank End Cylinder Head. Stud Bolts Shown are Used to Connect the Cylinder to the Distance Piece Between the Cylinder and the Crankcase.

**Figure 2.64:** Single Cylinder, Single Throw, Horizontal, Double Acting Compressor.
Figure 2.65: A Single Cylinder, Oil Free, Double-Acting Compressor with Vertical, Single-Throw Frame.

Multiple cylinder, double acting air compressors, may have cylinders operating in parallel for increase flow rate, or in series for increased overall compression ratios. The common crankshaft may have single or multiple throws to drive the connecting rods and, hence, the pistons. Compressors have been built with as many as 10 crank throws on a single crankshaft. Fig. 2.66 shows a two-stage air compressor with the first and second stages arranged at a right angle to each other, with a single throw crankshaft. Fig. 2.67 shows a four cylinder radial compressor arrangement. Multi-stage compressors use water cooled heat exchangers after each stage to cool the air before entering the next stage, improving overall compression efficiency.

Figure 2.66: Two-Stage, Single Throw, Double Acting Compressor with Vertical First Stage and Horizontal Second Stage Cylinder.
Double acting reciprocating air compressors range from approximately 10 hp to 1,000 hp, although for standard plant air applications, they have given way to rotary and centrifugal type air compressors. Discharge pressures up to several thousand psig are possible. Single stage air compressors are common for 100 psig service but efficiency is improved with two stages and intercooling.

Types and Configurations

This type of compressor is a heavy duty, continuous service compressor. Cooling water jackets normally are incorporated in the cylinders and cylinder heads to remove some of the heat of compression, maintain thermal stability and improve lubrication, reducing carbonization of valve parts. Water cooling jackets around valves and piston rod packing are essential due to localized heating. Valves may be located in the cylinders, as shown in Fig. 2.68, or in the cylinder heads, as shown in Fig. 2.69.
Figure 2.69: Cylinder arrangement with suction and discharge valves located in the cylinder heads.

A distance piece between the crankcase and the cylinder may incorporate piston rod packing which prevents leakage of compressed air from the cylinder, along with rod and scraper rings which prevent migration of lubricant from the crankcase to the cylinder. An extended distance piece is used for oil free, or non-lube compressors, to prevent any portion of the piston rod which enters the oil free cylinder, from also entering the lubricated crankcase.

**Lubrication**

Lubrication of the crankcase may be from a splash system, a forced feed system, or a combination of both. Cylinders are lubricated by means of a mechanical, force feed lubricator with one or more feeds to each cylinder. The type, size and application of the compressor will determine the method of lubrication and the type of lubricant. Modern synthetic lubricants now are common for cylinder lubrication.

**Oil free, or Non-lube, Compressors**

These terms normally are used for air compressors which do not have any lubricant fed to the cylinder(s). Piston rings and rod packing usually are of PTFE (polytetrafluoroethylene) based materials, carbon, or other synthetic materials, which can operate without added lubrication.
In the majority of oil free compressors, the piston rides in the cylinder bore on the synthetic or carbon wearing (or rider) ring or shoe, see Fig. 2.70. Alternatively, but less common, a tail rod and external crosshead may be added outboard of the cylinder head. With this arrangement, the weight of the piston is carried by the piston rod, supported by the main and external crossheads.

Where oil free air delivery is not critical, a compressor with a standard length distance piece may be used, allowing a portion of the piston rod to enter both the cylinder and the crankcase. A small quantity of oil then migrates from the crankcase to the cylinder.

Where oil free air is essential, the extended distance piece must be used. A baffle plate also is attached to the piston rod as a barrier to prevent the migration of oil along the piston rod, as shown in Fig. 2.70.

![Figure 2.70: A non-lubricated compressor with piston riding on carbon wearing rings.](image)

**Capacity Controls for Double Acting Reciprocating Air Compressors**

Reciprocating air compressors are positive displacement type, essentially having constant speed and capacity with variable pressure. The capacity can be varied to meet required demand by means of several types of capacity control.

These control systems are based upon maintaining the discharge pressure within prescribed limits. A pressure sensing element, or pilot, allows control air to operate the unloading mechanism. These are of three basic types:

1. Mechanically holding open the suction valves, allowing air drawn into the cylinder to escape without being compressed. See Fig. 2.71.
2. The use of clearance pockets, which allows a predetermined portion of the compressed air to be diverted to the clearance pocket(s), then re-expand into the cylinder as the piston returns on its suction stroke. This reduces the amount compressed air delivered to the system and the amount of atmospheric air entering the cylinder.
3. Closing off the inlet air to the first stage cylinder of a two-stage compressor, then venting the second stage cylinder to atmosphere after a near vacuum has been reached within the compressor.
Figure 2.71: Suction valve unloader in which fingers hold the valve open until compressed air pressure is reduced.

Type 1) normally is used to provide compressor capacities of 0% or 50%, by holding open the suction valves on one end or on both ends of the cylinder. 100% capacity is obtained by allowing the suction valves to operate normally. This generally is called three step capacity control.

A combination of types 1) and 2) can provide 0%, 25%, 50%, 75% and 100% capacity and generally is known as five step capacity control. These are illustrated in Fig. 2.72.

Figure 2.72: Capacity control steps by means of suction valve unloaders and clearance pockets.
Prime Movers for Double Acting Reciprocating Air Compressors

Motive power for this type of compressor may be provided by one of the following principal drivers:

1. Electric motor
2. Oil or gas engine
3. Steam engine or turbine

The most common driver is the electric motor, which is energy efficient and reliable. This may be induction type, synchronous type, wound rotor type or DC type, the first two types are the most common.

The compressor drive motor can vary by the type of connection between the motor and the compressor:

1. Motor with belt drive
2. Flange mounted motor
3. Direct connected motor
4. Motor and flexible coupling
5. Motor and speed reducing gearbox

Belt drives generally are limited to about 150 hp with an 1800 rpm drive motor. The selection of other types depends on the specific characteristics of the compressor, including speed and torque. Arrangements generally are made for the motor to be started with the compressor unloaded. Flywheel mass may be necessary to keep current fluctuations within allowable standards. A typical compressor torque-effort diagram is shown in Fig. 2.73. In all cases, NEMA Standards must be observed.

![Figure 2.73: A Typical Torque-effort Diagram.](image)

Varying installation requirements will determine some of the required design characteristics of the drive motor. Typical enclosures include: Open Drip-Proof; Totally Enclosed and Explosion Proof (dependent upon type of risk in specific location). Non-sparking belt drive arrangements may also be necessary. Electrical
controls also must meet the requirements of the location. Ambient temperature and altitude also can be major considerations.

Full voltage starting normally is used for this type of compressor. Reduced voltage starting, where essential, must take into account the required starting torque.

**Steam Turbine Driven Compressors**

Steam engines have given way to steam turbines, where steam is used as an available and economical source of power. Generally, a speed reducing gear is required between a relatively high speed steam turbine and a relatively low speed double acting reciprocating compressor. Suitable coupling and flywheel arrangements also are required. Steam turbine speed governors may be manual or automatic in response to changes compressed air system pressure and/or flow.

**Performance Guarantees**

Capacities are based upon prevailing ambient conditions, while power normally is stated in bhp, (break horsepower - horsepower delivered to the output shaft of a motor or engine, or the horsepower required at the compressor shaft to perform work) at full load capacity and pressure. The capacity and bhp normally are guaranteed within 3 percent but not cumulative. This means that the specific power in bhp/cfm also is guaranteed within 3 percent, so that factors such as compression efficiency and/or mechanical efficiency are not significant for comparison of different compressors. The full load bhp and motor efficiency will allow specific power in kW/100 cfm for comparison with other types of packaged compressors. Table 2.1 is given as a typical example of compressor performance at full load, 75% and 50% capacity. ASME PTC-9 or ISO 1217 are common standards for performance tests. Members of the Compressed Air and Gas Institute now use a standardized Performance Data Sheet to show compressor performance based upon a standardized test.

**Table 2.1:** Data on Direct-connected, Motor-driven, Two-stage Compressor

<table>
<thead>
<tr>
<th>Size of compressor cylinders, in.</th>
<th>20 ½ and 12 ½ x 8 ½</th>
</tr>
</thead>
<tbody>
<tr>
<td>Piston displacement, cfm (1st stage) because this is the only cylinder to receive the gas outside of the compressor.</td>
<td>1662</td>
</tr>
<tr>
<td>Rpm</td>
<td>514</td>
</tr>
<tr>
<td>Discharge pressure, psig</td>
<td>100</td>
</tr>
<tr>
<td>Altitude, ft above sea level</td>
<td>0</td>
</tr>
<tr>
<td></td>
<td>Full Capacity</td>
</tr>
<tr>
<td>Actual capacity, ft³ free air per min.</td>
<td>1395</td>
</tr>
<tr>
<td>Bhp at compressor shaft</td>
<td>260</td>
</tr>
<tr>
<td>Bhp per 100 cfm actual capacity</td>
<td>18.6</td>
</tr>
<tr>
<td>Motor efficiency, percent</td>
<td>93.2</td>
</tr>
<tr>
<td>Electrical hp input per 100 cfm actual capacity</td>
<td>19.95</td>
</tr>
</tbody>
</table>

**Installation and Care of Double Acting Reciprocating Air Compressors**

Manufacturers normally supply a manual for installation and operation of their compressors. It is recommended that in addition, B19.1, Safety Standards for Air Compressor Systems, also be consulted.
Location

Proper location and installation will materially reduce maintenance and operating costs. The compressor should be located in a clean, well lighted area of sufficient size to permit cleaning, ready inspection and any necessary dismantling, such as removal of pistons with rods, flywheels, belt sheaves, crankshafts, or intercooler tube bundles. The installation drawings furnished by the manufacturer, show space required for major dismantling. The location should be such as to keep piping runs short, with a minimum of elbows to minimize pressure losses. Locate the compressor accessories, such as the aftercooler and air receiver, to permit short, straight runs of piping to minimize vibration caused by pressure pulsations from the compressor discharge.

In plants such as foundries and woodworking plants, where dusty conditions prevail, the compressor(s) should be located in a separate machinery room or dust free room with provision for drawing clean air from outside the building to the compressor inlet. An air inlet filter should be installed and, for dusty atmospheres, of the heavy duty type. It should be remembered that this filter is to protect the compressor. Additional filtration downstream of the compressor may also be necessary to protect equipment at points of use.

Foundation

Reciprocating compressors, whether mounted directly on concrete or on a steel base generally cannot be completely counterbalanced. The foundation absorbs this out-of-balance, supports the weight of the compressor and prevents vibration and movement.

When permanent installation is anticipated, it is recommended that a permanent foundation be prepared. Select a site where the ground under and around the unit will be firm and dry at all times. It is suggested that a foundation engineer be consulted where soil conditions are questionable or where the transmitted vibration would have detrimental effects not only on the compressor installation, but on surrounding machinery, buildings, or personnel.

Several borings should be made to analyze the character of the subsoil. The foundation must then be designed to fit the subsoil conditions found at the site. Frequently it is possible to observe neighboring installation on similar subsoil. Such observations will greatly aid in determining the type of foundation required.

A manufacturer will furnish weights and unbalanced forces required for calculation by a foundation engineer.

The foundation must always contain sufficient reinforcing steel, must extend below the frost line and should be completed in a single pour.

Air Intake

A clean, cool, dry air supply is essential to the satisfactory operation of a compressor. Wherever possible, the compressor inlet should be taken from the outside air. The open end of the intake pipe must be well hooded and screened to prevent rain and dirt or dust from entering. The filter should take air from at least 6 ft or more from the ground or roof and should be located several feet away from any wall to minimize the pulsating effect on the structure. The pulsations immediately surrounding the intake may rattle windows and disintegrate a weakly constructed building wall.
It is recommended that the compressor intake not be located in an enclosed courtyard. In such a yard, the air compressor intake could cause pressure pulsations that would cause building vibrations even in solidly constructed buildings.

The air intake must always be located far enough from steam, gas, or oil engine exhaust pipes to ensure that the air will be free from dust, dirt, moisture, and contamination by exhaust gases.

The intake piping should be as short and direct as possible with long radius elbows where bends are necessary. It should be the full diameter of the intake opening of the compressor. If the intake pipe is extremely long, a larger size should be used.

If the air intake pipe is above the floor, aluminum, plastic galvanized pipe, standard steel pipe, or sheet-metal pipe can be used.

Glazed vitrified pipe and reinforced polyvinyl are convenient materials to use for underground air intakes, as long sweep elbows of the same material can be obtained. All joints should be cemented to make them watertight, as any water seeping into the intake is carried into the compressor, washing away the lubricant and causing the piston and cylinder to cut or wear. If a concrete duct is built for use as an air intake, it must have a smooth, hard interior surface; for, if the concrete crumbles or disintegrates due to the air rushing through, the ingredients are carried into the compressor cylinder, causing rapid wear of the valve and piston, as well as possible scoring of the compressor cylinder. Glazed, vitrified pipe is preferred. Painting the interior of a concrete duct with a high-grade special waterproof paint or epoxy coating is advisable.

Discharge lines, steam lines, hot water lines must never be put in the intake duct as such practice will raise the temperature of the intake air and cause considerable loss in the volume flow of the unit. In this connection for every 5 °F reduction of the temperature of the intake air there is a gain of approximately 1 percent in air weight. Table 2.2 shows the effect of intake or initial temperature on the delivery of air compressors.

Where a compressor is used in or adjacent to a chemical plant, the air drawn into the compressor may contain acid fumes that attack iron and steel, causing corrosion and wear of the valves, pistons, and cylinders. Similarly, the exhaust from other industries may contain contaminants that will be injurious to the compressor. If these conditions are known to exist, the manufacturer of the compressor should be informed when the machine is purchased so that the proper precautions may be taken. Every effort should be made to locate the intake away from such fumes or other contaminants.

The suction line to the compressor should be thoroughly cleaned before the machine is first started to remove accumulation of pipe scale and grit or other foreign objects inadvertently placed in the line during the installation. It is recommended that the piping be fabricated with a sufficient number of flanged joints so that it can be dismantled easily for cleaning and testing. It is far better to clean and test piping in sections before actual erection than after it is in place. The use of chill rings for butt welds in piping is recommended. This prevents welding beads getting into the pipe and being carried through, not only on the original startup, but later during operation.
Table 2.2: Effect of Initial or Intake Temperature on Delivery of Air Compressors Based on a Normal Intake Temperature of 60°F.

<table>
<thead>
<tr>
<th>Initial Temperatures</th>
<th>Initial Temperatures</th>
</tr>
</thead>
<tbody>
<tr>
<td>°F</td>
<td>°F abs.</td>
</tr>
<tr>
<td>-20</td>
<td>440</td>
</tr>
<tr>
<td>-10</td>
<td>450</td>
</tr>
<tr>
<td>0</td>
<td>460</td>
</tr>
<tr>
<td>10</td>
<td>470</td>
</tr>
<tr>
<td>20</td>
<td>480</td>
</tr>
<tr>
<td>30</td>
<td>490</td>
</tr>
<tr>
<td>32</td>
<td>492</td>
</tr>
<tr>
<td>40</td>
<td>500</td>
</tr>
<tr>
<td>50</td>
<td>510</td>
</tr>
<tr>
<td>60</td>
<td>520</td>
</tr>
</tbody>
</table>

Depending on the material used and its condition, the cleaning can be accomplished by one of several methods or a combination of methods. These include wire brushing and blowing out, hammering and blowing out, sandblasting and blowing out, wiping with lintless cloth, washing or flushing, pickling and washing, or other methods practical at the site to ensure a clean suction line.

If it is impossible to mount the filter immediately adjacent to the compressor and if other than a short straight intake is to be used, it is recommended that a consulting engineer be contacted to make sure that the intake sizing and configuration will not introduce objectionable pulsation and excessive pressure drop.

Discharge Piping

The discharge pipe should be the full size of the compressor outlet or larger, and it should run directly to an aftercooler, if one is used. If no aftercooler is used, the discharge pipe should run directly to the receiver, the latter to be set outdoors, if possible, but kept as close to the compressor as practical. The discharge pipe should be as short and direct as possible, with a minimum of fittings and with long radius elbows where bends are necessary. Unnecessary pockets should be avoided. If a pocket is formed between the compressor and the aftercooler or receiver, it should be provided with a drain valve or automatic trap to avoid accumulation of oil and water moisture in the pipe itself.

The piping should be sloped away from the compressor with sufficient pitch to prevent either condensate or oil draining back into the compressor. To prevent liquids reaching the compressor, a drop leg with a drain valve or automatic trap at the compressor discharge is a good idea.

The use of plug valves should be considered for the discharge line, because these do not have pockets found in gate and globe valves. For outdoor installations in severe cold weather, this could eliminate freezing and breaking of valves.
The hot discharge line should not contact wood or other flammable materials. Any gaskets in the discharge piping should be of asbestos (if permitted), or other oil proof, noncombustible material. If the discharge line is more than 100 ft long, pipe of the next larger diameter should be used throughout.

Under certain conditions of installation and operation, pipeline surges or pulsations may be set up in intake or discharge lines. These pulsations not only may cause vibrations of the pipe if it is not well anchored and supported, but may also influence the performance of the compressor.

A frequent cause of pressure surge in the discharge line is a rather long line with a receiver located at considerable distance from the compressor. The surge may be avoided by installing a surge drum of suitable size as near to the compressor as possible, which will damp out the vibrations. To isolate compressor vibrations from the system, it may be desirable to make the connection to the system by means of a short length of flexible hose. When in doubt, a competent engineer should be consulted who is familiar with the handling and piping of compressed air and gases.

Pipelines through which hot air passes should be kept clean to avoid the danger of a fire starting in the accumulated dirt and oil. It is recommended that a removable portion of the discharge pipe be installed directly out of the compressor so that this section can be readily removed when necessary, inspected, and cleaned of any buildup of carbon. Piping should drain toward the aftercooler and receiver.

All piping connected to the compressor should be arranged with flange fittings or unions close to the compressor to permit removal of the cylinder at any time without disturbing the piping. All overhead piping must be well supported to relieve the compressor of any incidental strains.

**Cautions**

When more than one compressor discharges into a single aftercooler or receiver, a globe or gate valve may be placed in the discharge line between the compressor and aftercooler or between the compressor and the receiver. When such a shutoff valve is used, a safety valve of proper size must be placed in the line between the compressor and the shutoff valve, and must be checked periodically. This is very important, since the compressor may at some time be started with the stop valve close. If no safety valve is used, sufficient pressure may build up to burst the cylinder. Fig. 2.74 shows the wrong way and the right way to do this, if a stop valve must be employed. The safety valve or valves should have a total capacity more than sufficient to handle the entire output of the compressor. The globe valve on the safety valve branch is to allow for manual relief of pressure in the cylinder before opening it for inspection or repair.

**Figure 2.74:** The right way and the wrong way to install a stop valve.
Fig. 2.75 indicates in a general way how the discharge of a compressor should be connected to an aftercooler, if one is used, and to the receiver. The receiver inlet should be near the top of the tank and the discharge near the bottom. The arrangement of air piping for large compressors is, in general, the same as shown here.

**Figure 2.75:** Compressor arrangement showing the piping to a receiver with an aftercooler.

A bypass valve or unloading valve should be provided in the discharge line to help in the starting of the compressor when receiver pressure is atmospheric or below the pressure necessary to permit the unloaders to function properly.

**Circulating Water**

A liberal supply of cooling water for cylinder jackets, cylinder heads, intercoolers, and aftercoolers must be provided. The operator should wait long enough after turning on the water before starting the compressor to ensure that water jackets are completely filled and the flow of water is established from the compressor. The use of dirty or scale-depositing water should be avoided, as it clogs the water passages and will reduce the cooling efficiency and result in considerable shutdown time to clean the jackets and maintain the overall efficiency of the compressor.

The inlet water connection should be located at the lowest point of the cylinder so that water can be easily drained from the cylinder when the compressor is shut down. The discharge connection should be at the highest point to ensure complete filling of the water jackets with no air pockets. The water piping should be provided with a valve for controlling the flow of water. The water flow control valve should be on the inlet water side to avoid water pressure on the cylinder when the unit is shut down.

When cooling water is very cold, condensation may form in the air inlet passage of the high pressure cylinder as the air enters from the intercooler and may be much warmer than the water. Similarly, condensation may form in the first-stage cylinder of a multi-stage unit, or in the cylinders of a single-stage unit handling saturated air. If condensation forms, it will be carried into the cylinder and will destroy the lubricant, causing rapid cylinder and valve wear. To relieve this condition, it is advisable to pass the cold water through the intercooler first. This heats the water up considerably and allows a more normal relationship between water temperature and incoming gas temperature in the cylinder. The inlet water temperature to the
cylinder jackets should never be less than the incoming gas temperature and, in general, should be 10 to 15ºF above the incoming gas temperature. Except in very special cases, water temperature should never be higher than 160ºF, with 120ºF being a preferred maximum.

Under ordinary circumstances, the cooling water is piped first to the intercooler and aftercooler in parallel. The intercooler saves power by reducing the volume of air handled by the high pressure stage, and the aftercooler moisture separator removes moisture and prevents carryover into the lines. It is advisable to supply each of them with the coldest water. From the intercooler, the water is then taken through the low and high pressure cylinder jackets.

If the jacket water flow is regulated automatically by thermostatic valves, the valves should be equipped with a bypass arranged so that at no time will the flow through the cylinder be completely stopped. This bypass should be designed to provide for enough circulated water to eliminate the formation of air pockets and hot spots, and to make sure that the jackets are full of water at all times.

All jacket and cooler drains must be opened when shutting down the compressor in freezing weather.

Outlet water should flow into open funnels, allowing frequent temperature readings to be made. An excessive rise, in temperature indicates insufficient water, carbonized discharge valves, leaking piston rings, or broken valve parts.

When closed water systems are used, sight flow indicators should be put on the water discharge from each cylinder and intercooler to show that water is circulating. The discharge pipe should be bypassed to an open funnel so that the cylinders and coolers can be tested frequently to detect leaks in the water jacket or in the intercooler tubes. If the water discharge is opened to the overflow funnel and the valve on the discharge line shut off, any leakage between the air and the water spaces will be revealed by air blowing out with the water. Fig. 2.76 shows how the water piping should always be arranged when a closed system is used. A relief valve should be installed on a closed water system and should be between the shut-off valve and the cylinder jackets so as to prevent excessive pressure from building up in the jackets. The compressor manufacturer should be consulted for the proper setting of the water jacket relief valve.

The thermosyphon cooling system normally is used only in the case of portable or temporary installations where a continuous water supply is not available.

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Figure 2.76: Arrangement of air-cylinder water piping when a closed system is used.
Table 2.3 shows the cooling water quantities recommended for the water coolers, cylinder jackets, and aftercoolers. It is expected that the temperature of the air leaving the intercooler or aftercooler will be within 10 to 15ºF, respectively, of the temperature of the water entering the cooler for ordinary working conditions.

Table 2.3: Summary of Industrial Plant Compressed Air Systems (including ratio of air consumption to area of plant).

<table>
<thead>
<tr>
<th>Type of Plant</th>
<th>Manufacturing Area (ft²)</th>
<th>Compressor Capacity (scfm at psig)</th>
<th>Horsepower</th>
<th>CFM per 1000 ft²</th>
</tr>
</thead>
<tbody>
<tr>
<td>Automotive hardware manufacturing</td>
<td>580,000</td>
<td>9,600</td>
<td>110</td>
<td>1800</td>
</tr>
<tr>
<td>Laminated glass manufacturing</td>
<td>1,200,000</td>
<td>10,000</td>
<td>100</td>
<td>------</td>
</tr>
<tr>
<td>Automobile component manufacturing</td>
<td>580,000</td>
<td>6,024</td>
<td>100</td>
<td>------</td>
</tr>
<tr>
<td>Electrical switchgear manufacturing</td>
<td>252,000</td>
<td>500</td>
<td>100</td>
<td>250</td>
</tr>
<tr>
<td>Electrical switchgear manufacturing</td>
<td>135,000</td>
<td>400</td>
<td>100</td>
<td>100</td>
</tr>
<tr>
<td>Electronic computer manufacturing</td>
<td>750,000</td>
<td>1,525</td>
<td>100</td>
<td>300</td>
</tr>
<tr>
<td>Standard large electric manufacturing company</td>
<td>Any size</td>
<td>------</td>
<td>100</td>
<td>------</td>
</tr>
<tr>
<td>Glass bottle manufacturing, using automatic glass-blowing equipment</td>
<td>129,000</td>
<td>5,720</td>
<td>50</td>
<td>800</td>
</tr>
<tr>
<td>Glass stemware manufacturing, using automatic glass-blowing equipment</td>
<td>234,000</td>
<td>7,160</td>
<td>50</td>
<td>500</td>
</tr>
<tr>
<td>Automated foundry</td>
<td>74,000</td>
<td>2,400</td>
<td>125</td>
<td>450</td>
</tr>
</tbody>
</table>

*Boosted from 50-psi system
Dynamic Compressors

In dynamic-type compressors the air is compressed by the mechanical action of rotating impellers imparting velocity and pressure to the air. The centrifugal-type discussed in this chapter has a flow classified as being in the radial direction. For further information on dynamic compressors, including types, definitions, and applications, reference the Gas & Process chapter.

Continued demand in the 1960s for more efficient compression with lower operating costs resulted in a transition to cooling between compressor stages. This was true for many centrifugal compressors used for plant air and other applications. The reason for this change is shown in Fig. 2.77. The figure shows the relative effect of adding interstage coolers for a given compression ratio. The centrifugal compressor assumed is for a typical plant air, 100-psig application.

![Graph showing power savings with interstage cooling](image)

**Figure 2.77:** Relative power savings for a compressor with interstage cooling compared with a compressor having no cooler and with having one cooler.

The rising cost of energy in the 1970s resulted in a further drive to reduce the power requirements and led to a considerable number of arrangements, extending from one- to three-cooler compressor designs for plant air to three- or four-cooler compressor designs for 350-psig soot-blower applications in coal-fired boilers. Impeller and stage designs were improved aerodynamically to provide maximum air supply for minimum operating costs in standard product lines.

Typical of such intercooled compressors is the integral-gear-type centrifugal compressor seen in Fig. 2.78. It consists of a low-speed gear directly connected to the motor drive and two high-speed pinions having extended shafts that carry four centrifugal compressor impellers. Two shaft speeds are used to provide selection of more optimal impeller speeds and, consequently, improved efficiency. The use of axial entry to each centrifugal compressor stage and the adaptation of matching single stage centrifugal compressor scrolls surrounding each impeller provided an ideal flow pattern and an efficient conversion of the velocity head leaving the impellers.
Figure 2.78: The input full gear of a typical integral-gear unit runs at motor speed. The low-speed pinion drives the first-stage impeller (lower right) and the second-stage impeller (upper right). The high-speed pinion drives the third-stage impeller (lower left).

Further input power reduction is obtained in the compression cycle by intercooling between the three stages of compression. Fig. 2.79 shows the flow path and the cooling between stages. The open impeller design generally is used for air compressors up to 30,000 cfm. This impeller design is seen in Fig. 2.80. Closed or shrouded impellers are often used for very large flow volumes.

Figure 2.79: Flow diagram of an integral-gear-type compressor showing stages of compression including the cooling arrangement.
Figure 2.80: Pinion of an integral-gear unit having semi-open, backward-curve-bladed impellers.

Opposed impellers on each pinion shaft (Fig. 2.81) help to balance the aerodynamic thrust load. The unit is equipped with special radial load bearings, which provide stability for the lightweight, high-speed pinions. An integral thrust bearing or thrust transfer ring on the pinion shaft absorbs the remaining net thrust between impellers. The low-speed gear shaft has full sleeve bearings and an integral-type thrust bearing. The gears shown are precision single helical type.

Figure 2.81: Opposed impellers help balance thrust on pinions.

COMPRESSED AIR USES

Compressed air is used for a multitude of purposes in industrial and institutional facilities. Typical uses are for the operation of hand tools, actuation of control devices, textile weaving, air separation, cleaning, prevention of contamination, and to power many motions required in automatic and semiautomatic production
equipment. The design of the compressed air system of a plant depends on the use for the compressed air.

**How Many Compressors? How Large?**

When establishing the size and number of compressors consideration should be given to the need to have standby air or to support future additional capacity. Equipment may be sized for less than the peak demand, provided the peak will be of short enough duration that the receiver and compressor together can carry the peak without compromising the pressure available at the points of use, and providing that the valleys are deep and broad enough so that the receiver pressure can be restored before the next peak.

Where the size of compressors is great enough that such a feature is available, capacity modulation should be specified. For sizes where capacity modulation is not available, the compressor capacity should be adequate to permit the unit to carry the anticipated eight-hour operating load with not over six hours of operation. For such installations, the capacity of the receiver should assure at least 2 minutes of operation of the compressor between the pressure control cut-in and cut-out pressures, with zero draw from the receiver. The capacity and pressure required can vary greatly by type of application and size of facility. When replacing or adding compressors to an existing facility, it is recommended to conduct a comprehensive air system audit to aid in the proper compressor selection.

**Sizing Considerations**

Selecting the right size centrifugal air compressor for your application will depend on a number of factors such as factory demand, water cooling temperatures, motor loads and environmental influences. It is critical to make sure the evaluation includes all possible scenarios and choose the appropriate fit.

When a compressor is too large for a given application, it operates at a reduced load, consuming more energy than necessary. Compressors that are too small for an application are not capable of delivering the proper air supply to fulfill the plant’s needs, affecting production time and requiring the purchase of another compressor to meet demand.

When comparing compressor flow ratings, it is important to look closely at the units associated with the manufacturer’s rating. For centrifugal compressors, there is no one universally applied rating and, as a result, there could be a great deal of confusion when comparisons are made. To ensure a true comparison, it is best to ask the manufacturer to quote a weighted flow of air based on ambient temperature and pressure.

Considerations should also be given to both normal and maximum air demand because your demand will likely change over time. For highest efficiency, normal demand should be approximately 65% to 100% of peak output. If you know the air demand will increase dramatically then find out if the compressor can be uprated to meet demand.

As a rule of thumb, the larger the compressor, the more efficient it is. Therefore, two units operating consistently at 50% capacity will be less efficient than one larger compressor running at the full load rating. If air demand is likely to be less than 50% capacity for extended periods of time then one of the smaller compressors would likely be shut down for long periods of time, making this combination more
efficient. The following data sheet shows tabulated factors that must be considered when choosing a centrifugal air compressor. Some factors are fixed, others vary with plant demand or seasons.

### COMPRESSOR DATA SHEET

**Centrifugal Compressor**

**MODEL DATA - FOR COMPRESSED AIR**

<table>
<thead>
<tr>
<th></th>
<th>Manufacturer:</th>
<th>Date:</th>
</tr>
</thead>
<tbody>
<tr>
<td>2</td>
<td>Model Number:</td>
<td></td>
</tr>
<tr>
<td></td>
<td>○ Air Cooled</td>
<td></td>
</tr>
<tr>
<td></td>
<td>○ Water Cooled</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>□ Packaged (mounted) Inlet Filter</td>
<td></td>
</tr>
<tr>
<td></td>
<td>□ Packaged (mounted) Unloading Control valve</td>
<td></td>
</tr>
<tr>
<td></td>
<td>□ Packaged (mounted) Unloading Silencer</td>
<td></td>
</tr>
<tr>
<td></td>
<td>□ Packaged (mounted) Aftercooler</td>
<td></td>
</tr>
<tr>
<td></td>
<td>□ Packaged (mounted) Unit Control Panel</td>
<td></td>
</tr>
<tr>
<td></td>
<td># of Stages:</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th></th>
<th>VALUE</th>
<th>UNITS</th>
</tr>
</thead>
<tbody>
<tr>
<td>3</td>
<td>Rated Capacity at Full Load Operating Pressure</td>
<td>a, d, e</td>
</tr>
<tr>
<td>4</td>
<td>Full Load Operating Pressure</td>
<td>b</td>
</tr>
<tr>
<td>5</td>
<td>Drive Motor Nameplate Rating</td>
<td></td>
</tr>
<tr>
<td>6</td>
<td>Drive Motor Nameplate Nominal Efficiency</td>
<td></td>
</tr>
<tr>
<td>7</td>
<td>Drive Motor Nameplate Rated Speed</td>
<td></td>
</tr>
<tr>
<td>8a</td>
<td>Fan Motor Nameplate Rating (if applicable)</td>
<td></td>
</tr>
<tr>
<td>8b</td>
<td>Fan Motor Nameplate Nominal Efficiency (if applicable)</td>
<td></td>
</tr>
<tr>
<td>9</td>
<td>Unloaded Power Consumption</td>
<td>c, d</td>
</tr>
<tr>
<td>10</td>
<td>Total Package Input Power at Rated Capacity and Full Load Operating Pressure</td>
<td></td>
</tr>
<tr>
<td>11</td>
<td>Specific Power Consumption at Rated Capacity and Full Load Operating Pressure</td>
<td>d, e</td>
</tr>
</tbody>
</table>

**NOTES:**

a. Measured at the discharge terminal point of the compressor package. ACFM is actual cubic feet per minute at inlet conditions of; inlet temperature of 95°F, inlet pressure of 14.5 psia, cooling water temperature of 85°F, and relative humidity of 60%. When an inlet filter is not an integral part of the package an Inlet pressure drop of 0.2 psia shall be applied. When filter is not an integral part of the acceptance test, a test air filter/piping system with this inlet pressure drop specification shall be mounted.

b. The operating pressure at which the capacity (Item 3) and electrical consumption (Item 11) were measured for this data sheet.

c. Tolerances are +/- 10% for unloaded power.

d. Guaranteed value.

e. Tolerances are +/- 4% for capacity and +/- 5% for specific power.
A packaged integrally-geared, multistage, centrifugal compressor typically includes the following:

1. Multistage centrifugal compressor
2. Prime mover (motor or turbine)
3. Coupling and guard
4. Lube oil system including:
   a. Single oil cooler
   b. Single oil filter
   c. Auxiliary oil pump (full capacity)
5. Intercoolers
6. Aftercooler-moisture separator
7. Vibration monitoring system
8. Controls and instrumentation
9. Control panel
10. Inlet filter-silencer
11. Discharge check valve
12. Inlet valve
13. Blowoff silencer
14. Discharge blowoff valve, anti-surge valve
15. Base plate

To avoid the confusion caused by these variable standards, some users have adopted a simpler unit that expresses inlet volume in terms of the actual inlet pressure, temperature, and humidity. This inlet cubic feet per minute (icfm) indicates the actual volume entering the first stage of a multistage compressor at the expected operating conditions. This volume, in turn, determines the impeller design, nozzle diameter, and casing size that provide the most efficient operation.

The relationship between icfm and equivalent scfm can be expressed as:

\[ Q_s = Q_i \frac{T_s}{T_i} \frac{P_i - P_v}{P_s} \]

where:
- \( Q_i \) = inlet air volume, icfm
- \( Q_s \) = standard air volume, scfm
- \( T_i \) = inlet temperature, degrees Rankin
- \( T_s \) = standard temperature, °R
- \( P_i \) = inlet pressure, psia
- \( P_s \) = standard barometric pressure, psia
- \( P_v \) = partial vapor pressure, psia

This last term is equivalent to the saturated steam pressure at temperature \( T_i \), multiplied by the relative humidity. This equation indicates how ambient air pressure, inlet temperature, and relative humidity affect capacity.

Inlet pressure is determined by taking the barometric pressure and subtracting a reasonable loss for the inlet air filter and piping. A typical value for filter and piping loss is 0.3 psig.

The need to accurately determine inlet pressure at the compressor flange is particularly critical in high-altitude installations. Because barometric pressure varies with altitude, a change in altitude of more than a few hundred feet can greatly reduce compressor capacity. Often, the lost capacity can be restored by using larger-diameter impellers, but occasionally a different-sized compressor must be used.
Other variables which influence volume flow include temperature and relative humidity of the inlet air. These must be considered over the range of conditions expected in service. Air volume is lowest at the highest expected operating temperature, and vice versa. Therefore, the impellers must be designed to deliver the required flow at the highest temperature expected. This guideline also applies to the temperature of the cooling water, which controls the temperature of the air delivered to the stage following an intercooler.

Relative humidity also affects the useful volume of air available at the compressor inlet. The higher the humidity, the less is the effective air volume available; thus, the impellers must be sized for the highest humidity expected.

A typical multistage centrifugal compressor for plant air service compresses air in several stages, with intercooling between each pair of stages. The relationship of pressure versus volume flow of a typical compressor is such that the pressure decreases at an increasing rate as volume flow rate increases.

Compressed air is often used in pneumatic devices or in chemical-processing operations. When used in a machine to do work, the amount of work done depends on the mass flow of air passing through the device. Mass is also a common denominator when compressed air is used in a chemical reaction and becomes part of the product. For the chemical equation to balance, a specific mass of product requires a specific mass of air. Therefore, in the final analysis, the mass flow (weight flow) of air delivered by a compressor should be the fundamental factor in specifying its capacity.

**Weight Flow of Air Delivered**

The key word is delivered, which means the air available for use at the discharge flange of the compressor. The work that can be done is based on what comes out of the compressor. Given a properly defined specification, the manufacturer is responsible for making sure the compressor takes in enough air to make up for seal losses and the like so that the required weight flow is available at the discharge.

**Importance of Air Density and Volume Flow**

Volume flow does not tell much because the weight of air in each cubic foot depends on the temperature and pressure of the air. In other words, the weight flow is related to the density of the air as well as the volume flow. The following formula relates weight flow to volume flow:

\[ W = Q \rho \]

where:

- \( W \) = weight flow, lb/min
- \( Q \) = volume flow at the given air density, cfm
- \( \rho \) = weight density, lb/ft³

Air density (weight of a cubic foot of air) is inversely proportional to its absolute temperature. The higher the temperature, the less weight flow in each cubic foot. Thus, the weight flow delivered in summer is less than in winter. The specification for a compressor should provide for the required weight flow to be delivered on a hot summer day. A slightly larger compressor will be required if the air temperature is 90°F rather than 68°F. If the manufacturer’s rating (based on air at 68°F) is accepted, the compressor will not deliver the same weight of air per minute at 90°F.
Another reason that the volume flow by itself must be qualified is that air density also depends directly on the air pressure. Because atmospheric air pressure depends on altitude, a compressor installed at a higher elevation (above sea level) gets less weight of air in each cubic foot of intake air than the same compressor installed at sea level. This change in weight flow due to differences in barometric pressure can be significant. For example, because of the lower atmospheric pressure, a compressor in Kansas City will deliver nearly 5% less air than the same compressor installed in Miami.

For dry air, the relationship of density to temperature and pressure is:

\[ \rho = \frac{144P}{RT} \]

where:
- \( \rho \) = absolute air pressure, psia
- \( R \) = gas constant of dry air
- \( T \) = absolute air temperature, ºR

However, barometric pressure is not the only factor that affects inlet pressure. The effects of air filter, inlet valve, and piping leading to the compressor should also be considered. Because these components can cause significant pressure drop, a cubic foot of air measured just ahead of the compressor flange will contain less air by weight than a cubic foot measured ahead of the filter. Then the density of air entering a compressor becomes

\[ \rho = \frac{144(\rho_b - \Delta P)}{R_mT} \]

where:
- \( \rho_b \) = absolute barometric air pressure, psia
- \( \Delta P \) = pressure loss in inlet air filter, piping, and inlet valves, psia
- \( R_m \) = gas constant of air mixture (i.e. with water vapor)

**Relative Humidity Is Important**

Another variable that often causes confusion in sizing an air compressor is relative humidity. Atmospheric air always contains water vapor. As a result, the compressor takes in a mixture of air and water vapor. This affects compressor operation and performance because the higher the pressure of the air, the less water vapor it can hold. And what it can no longer hold condenses in the intercoolers and aftercooler and is drained as water. So, once again, the weight of the cubic foot in is not the same as the weight out. The compressor must be sized slightly larger to allow for the water vapor loss, which, although it is part of the inlet flow, is not part of the delivered weight flow.

A portion of the inlet volume is attributable to water vapor. This depends on the relative humidity of the intake air and can be calculated by:

\[ E = \frac{P_b}{P_b - rh(P_{vs})} - 1 \]

where:
- \( E \) = factor representing the amount of increase in inlet volume due to water vapor
- \( rh \) = relative humidity, percent
- \( P_{vs} \) = vapor pressure at saturation at given air temperature, psia (from steam tables; selected data are given in Table 2.4)
Table 2.4 Pressure of Water Vapor at Saturation

<table>
<thead>
<tr>
<th>Temperature (°F)</th>
<th>Pressure (psia)</th>
<th>Temperature (°F)</th>
<th>Pressure (psia)</th>
<th>Temperature (°F)</th>
<th>Pressure (psia)</th>
</tr>
</thead>
<tbody>
<tr>
<td>32</td>
<td>0.08854</td>
<td>60</td>
<td>0.2563</td>
<td>86</td>
<td>0.6152</td>
</tr>
<tr>
<td>34</td>
<td>0.09603</td>
<td>62</td>
<td>0.2751</td>
<td>88</td>
<td>0.6556</td>
</tr>
<tr>
<td>36</td>
<td>0.10401</td>
<td>64</td>
<td>0.2951</td>
<td>90</td>
<td>0.6982</td>
</tr>
<tr>
<td>38</td>
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<td>66</td>
<td>0.3164</td>
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<td>0.7432</td>
</tr>
<tr>
<td>40</td>
<td>0.12170</td>
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<td>0.3390</td>
<td>94</td>
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<tr>
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<td>0.3631</td>
<td>95</td>
<td>0.8153</td>
</tr>
<tr>
<td>44</td>
<td>0.14199</td>
<td>72</td>
<td>0.3886</td>
<td>96</td>
<td>0.8407</td>
</tr>
<tr>
<td>46</td>
<td>0.15323</td>
<td>74</td>
<td>0.4156</td>
<td>98</td>
<td>0.8935</td>
</tr>
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<td>48</td>
<td>0.16525</td>
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<td>0.4443</td>
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<td>0.9492</td>
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<tr>
<td>50</td>
<td>0.17811</td>
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</tr>
<tr>
<td>52</td>
<td>0.19182</td>
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<td>0.5069</td>
<td>104</td>
<td>1.0695</td>
</tr>
<tr>
<td>54</td>
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<td>1.1345</td>
</tr>
<tr>
<td>56</td>
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<td>108</td>
<td>1.2029</td>
</tr>
<tr>
<td>58</td>
<td>0.2386</td>
<td>85</td>
<td>0.5961</td>
<td>110</td>
<td>1.2748</td>
</tr>
</tbody>
</table>

These relationships provide all that is needed to relate the real need, that is, weight flow of dry air to a quantity (volume flow), which is generally used by compressor manufacturers for performance rating purposes.

Many relationships become apparent from the following formula:

$$w = 144Q \frac{P_b - \Delta P}{R_w T(1+E)}$$

where:

$$P = \text{pounds per square foot} = 144p$$

Specifying Ambient Conditions

Another point that can be inferred from the last equation for $Q$, is that, to be sure to have enough air, the compressor buyer must be careful in specifying ambient conditions. These should tend toward the minimal conditions of high air temperature, normal barometric pressure, and high humidity. This does not mean that the specification should be based on the maximum air temperature on record. The result would be an unnecessarily large compressor.

For example, an air-conditioning guide gives a 1 percent confidence limit on a summer temperature of 95°F in Chicago. This means there is only one chance in 100 that a 95°F temperature will be exceeded, and not much more chance that even 90°F will often be exceeded by a significant amount. On the other hand, specifying a lower air temperature such as 60°F will result in running short of air on the days when this temperature is exceeded.
Since most air compressors are intercooled, another item to be considered in selecting a compressor of the correct capacity is cooling-water temperature. Water temperature has much the same effect as air temperature. This is easy to understand because the water cools the air before it enters the next compression stage. The warmer the cooling water, the warmer the air, and the less dense it will be. Therefore, water temperature should be specified at the highest anticipated temperature or the compressor will deliver less air than expected. When cooling-water temperature is lower than specified, water flow can be reduced.

**Centrifugal Air Compressor Characteristics**

Centrifugal air compressor performance can be represented by a characteristic curve of discharge pressure versus flow. This is a continuously rising curve from right to left (Fig. 2.82). The effect of environment on performance requires understanding of two phenomena associated with this curve: choke (stonewall) and surge.

![Figure 2.82: Typical centrifugal compressor performance curve.](image)

When the compressed air system pressure decreases, a centrifugal compressor delivers an increased volume of air. As the system pressure continues to decrease, the air delivery from the compressor continues to increase until the air velocity somewhere in the compressor reaches the speed of sound. At this point, the flow is said to be “choked” because further reduction in system pressure does not result in additional air delivery by the compressor.

On the other hand, the maximum discharge pressure of the centrifugal compressor is a function of the intersection of the surge line and the sloping performance curve. When the compressed air system pressure increases, the compressor furnishes less air as higher pressures are encountered until the system resistance is matched. This relationship may continue until the compressor is unable to maintain a steady flow of air into the system.

When the compressor cannot maintain a steady flow of air, backflow from the system through the compressor occurs until a momentary equilibrium is established between the compressor and the system. This backflow is commonly referred to
as “surge.” This phenomenon is roughly equivalent to the stalled condition of an airfoil. Under this condition, compressor operation moves from surge to some point below the operating point shown on the performance curve. When the compressor continues to operate against sustained excessive system pressure, compressor operation moves up the curve and surge occurs again.

Neither of these conditions is desirable and both should be avoided. Control systems that allow the compressor to function without reaching the choked or surge condition must be based on prevailing environmental conditions. Therefore, it is helpful to examine individual environmental factors that can affect compressor performance. Further detailed information on compressor performance can be found in the Gas & Process chapter.

Characteristic centrifugal compressor performance curves (Fig. 2.82) rise from right to left, showing a reduction in delivery at increasing pressures. Stable operation occurs on the portion of the curve that lies between the design point and the surge line.

**Weight or Volume Flow**

The compressed air system is in reality a vessel that stores energy in the compressed air, energy that can be withdrawn by process, instruments and air-powered tools. When a portion of this stored energy is withdrawn from the system, it must be replenished by the compressor.

The performance of the compressed air system is measured by the pressure of the air in the system. Air pressure in the system for a steady air usage and relatively constant system temperature depends on the weight of the air in the system. Boyle’s law states that, for a constant gas temperature,

\[ P_1 V_1 = P_2 V_2 \]

where:

\[ V = \text{specific volume, ft}^3/\text{lb} \]

therefore,

\[ P_1 \frac{V_1}{W_1} = P_2 \frac{V_2}{W_2} \]

where:

\[ V_1 = \text{total volume} \]
\[ W = \text{total weight} \]

the compressed air system volume is constant, so

\[ V_1 = V_2 \]

therefore, assuming no change in temperature or relative humidity,

\[ \frac{P_1}{W_1} = \frac{P_2}{W_2} \]

or

\[ P_2 = P_1 \frac{W_2}{W_1} \]

As air is withdrawn from the compressed air system and not replaced, the weight of the air and the air pressure will decrease. The performance of the compressed air system depends on the weight of the air delivered by the compressor. Because each centrifugal compressor has a fixed volume design capacity, in cubic feet per minute or cubic meters per hour, the weight flow capacity is determined by the pressure temperature and relative humidity of the air entering the compressor.
The compressor characteristics curve and work input are related to flow as a function determined by physical geometry, blade angle, speed of rotation, molecular weight of gas, and other factors to a minor degree (Fig. 2.83). Once this characteristic has been established for a compressor, it can be affected by inlet air pressure, temperature, relative humidity, and cooling water temperature.

**Figure 2.83:** Molecular Weight Effects.

### Effect of Inlet Air Temperature

The head relationships discussed in the Gas & Process chapter can be used to explore the effects of inlet air temperature. Aerodynamic work input to a centrifugal compressor is proportional to polytropic head and weight flow of air to which the head is imparted. Polytropic head is measured in foot-pounds (work) per pound of air or, more simply, as feet of head. Power is then obtained by multiplying head times total weight flow and considering mechanical losses and efficiency.

Polytropic head is obtained by the equation:

\[
H_p = ZRT \left( \frac{n}{n-1} \right) \left[ \left( \frac{p_2}{p_1} \right)^{(n-1)/n-1} \right]
\]

where:
- \( H_p \) = polytropic head, ft-lb/lb
- \( Z \) = supercompressibility factor for air; \( Z = 1.0 \) except at cryogenic temperatures
- \( R \) = gas constant (1545/molecular weight)
- \( T \) = inlet air temperature, °R (°R = °F + 460)

\[
\frac{n}{n-1} = \eta \frac{k}{k-\gamma}
\]

where:
- \( n \) = polytropic exponent
- \( \eta \) = polytropic efficiency, percent
- \( k \) = ratio of specific heats
- \( p_2 \) = discharge pressure, psia
- \( p_1 \) = inlet pressure, psia
The head, $H$, required to raise the air from the inlet pressure $p_1$ to the discharge pressure $p_2$ is:

$$H = C_1 x T \left[ \left( \frac{p_2}{p_1} \right)^{C_2} - 1 \right]$$

where:

$$C_1 = \text{constant} = \frac{Z R n}{n - 1}$$

$$C_2 = \text{constant} = \frac{n - 1}{n}$$

For a fixed geometry and constant speed, air compressor head per stage is constant. The only variables are the inlet temperature and the pressure ratio. Therefore, if inlet pressure is constant and inlet temperature is increased, discharge pressure must necessarily drop to maintain the equality. Conversely, when inlet temperature decreases, discharge pressure must increase.

Inlet air temperature also affects the weight flow through all types of compressors:

$$w = \frac{Q P}{R T} = \text{constant} x \frac{P}{T} = \text{constant} x p$$

where:

$w$ = weight flow, lb/min
$Q$ = volume flow rate, cfm
$p$ = weight density, lb/ft$^3$

Weight flow through a centrifugal compressor is proportional to inlet volume and inlet pressure and indirectly proportional to inlet air temperature. Because $P_1/RT_1$ is weight density, another way of stating this relationship is that weight flow is proportional to density. As inlet temperature decreases, weight flow through the compressor increases, and vice versa, although volume flow remains constant.

Often the compressor manufacturer states the capacity for a standard air temperature, which may be as low as 60°F. Then, when the compressor operates with 90°F inlet air, for example, the weight flow is reduced by the ratio of the absolute temperatures:

$$\frac{60 + 460}{90 + 460} = 0.945$$

For a fixed air usage, the compressed air system pressure is reduced by the ratio of the weight flows or 5.5 percent, other factors remaining unchanged. In SI units, capacity stated in terms of a standard temperature of 68°F with an actual inlet temperature of 86°F would mean a weight reduction of:

$$\frac{20 + 273}{30 + 273} = 0.967$$
Proper performance of the compressed air system requires that the compressor rating be guaranteed for the summertime air inlet temperature or that a weight flow rating be guaranteed at the same conditions.

The effect of wintertime air temperature on air density must also be considered. A compressor rated for 90°F summertime inlet air temperature, for example, will have a 17% higher weight flow when operating with a 10°F wintertime inlet air temperature:

\[
\frac{w_2}{w_1} = \frac{90+460}{10+460} = 1.17
\]

or in S.I. units:

\[
\frac{32+273}{-12+273} = 1.17
\]

This increased weight flow will not impair the pressure performance of the compressed air system because the resultant increase in pressure can be relieved through a relief valve or through more frequent cycling of the compressor. But this increase weight flow will increase the cost of compressing the air because of the increased power required.

\[P = C_1 \times W\]

where:

- \(P\) is the power required. For this example, the power required by the compressor will increase 17%. Alternative expressions for power are

\[P = C_2 \times \frac{p}{t}\]

and where \(C_1\), \(P_2\) and \(C_3\) are constants:

\[P = C_3 \times p\]

Fig. 2.84 shows the effect of inlet air temperature. Increasing temperature means decreasing flow and power requirement, and decreasing temperature means increasing flow and power requirement. The implications to the buyer are twofold. First, the compressor must be rated at a sufficiently high temperature so that the plant does not run short of air on a hot day—perhaps not the highest temperature of the year, but a mean temperature based on a reasonable confidence level. Second, controls must be provided to prevent the compressor from drawing excessive additional power when the air is cooler.
Figure 2.84: Inlet air temperature has an inverse relationship with flow and power in a centrifugal compressor. Decreasing temperature at the inlet increases flow, and more power is required to compress the denser air.

**Effect of Inlet Air Pressure**

A change in the inlet pressure does not affect the established pressure ratio, but the discharge pressure varies directly with changes in the inlet pressure (Fig. 2.85). Reducing the inlet pressure also reduces the weight flow through a compressor, but volume flow remains the same. Because weight flow is reduced, the power requirement is also lower.

If a given discharge pressure is required, a higher pressure ratio is required when the inlet pressure is lower, which, in turn, causes a higher work input. This factor should be considered when the compressor operates at high elevations.

Under normal operating conditions, the daily change in inlet air pressure is relatively small, except when the inlet air filter becomes dirty and needs cleaning.

Figure 2.85: Inlet pressure effects.
Effect of Cooling-water Temperature

First-stage performance is not affected by cooling-water temperature. However, all successive stages undergo a change in performance like that related to air temperature (Fig. 2.86). Changes in cooling-water temperatures directly affect the temperature of the air entering the second and third or any later stages.

A reduction in cooling-water temperature increases the discharge pressure, weight flow, and the power consumption. Conversely, a higher cooling-water temperature decreases the discharge pressure, weight flow, and power consumption.

Figure 2.86: Cooling-water temperature effects.

Most significant are the combined effects of simultaneous changes in water and air temperatures, because in most plants they tend to increase or decrease together. On a summer day, higher air and water temperatures are normal, whether the water comes from cooling towers, a public supply, a river, or the sea, although changes in air temperatures are more extreme than changes in water temperature because of the moderating effect of heat storage capacity in water. The combined effect of higher air and water temperatures is to depress the compressor characteristic, resulting in lower discharge pressure, lower weight flow, and lower power consumption. Colder temperatures increase weight flow and power requirements. This discussion is related to an uncontrolled compressor. It also describes what happens to an installed compressor selected for rated ambient conditions at a given site.

Motors and Controls

Impellers are sized to deliver the required flow at the highest expected operating temperature. This is designing for the worst case and guaranteeing compressor performance under those conditions. Operating cases with colder air and/or cooling water or cooling air, the air density increases. The same required flow, at the same discharge pressure, can be maintained, while the power requirement will continue to decrease with cooler inlet temperature conditions and/or lower cooling water or cooling air temperature. Another advantage of increased air density, is delivering more weight flow at the same discharge pressure as much as 15% to 20% in some cases. This additional flow will require more power, so it is recommended to size the drive motor accordingly for the off design operating condition.
The extra cold-weather output required from a motor often can be covered by its service factor. For instance, a 2100 cfm compressor with a required horsepower close to 450 hp can be fitted with a motor rated at 450 hp and a 1.25 service factor. The service factor provides some of the extra horsepower required, under winter conditions. It is recommended to oversize the motor if planning to operate with increased flow of 15% to 20%. Otherwise, control to the design flow and take advantage of lower power consumption under most operating conditions throughout the year.

Another approach may be to use a motor load control to more closely match the motor and compressor. The cost of a load control must be balanced against the cost of a larger motor.

Motor controls may also be necessary, regardless of cost, in applications that cannot accommodate the extra weight flow at the cold conditions. This is particularly true of process-control installations, where the process can accept only a certain weight flow of air. In addition, load controls may be needed in installations where the electrical system cannot supply the inrush current required by a large motor. Typical load controls measure the current applied to the motor and close the compressor inlet throttle valve when the current exceeds a maximum allowable value.

More detailed information on compressor controls is included in the Gas & Process chapter.